



**Board of Aldermen
Pre-Agenda Meeting
Agenda Packet
August 6, 2026**



AGENDA
Spencer Board of Aldermen
Pre-Agenda Meeting
5:30 p.m.

DATE
August 6, 2026

The Board of Aldermen meets on the second Tuesday of each month at 6:00 p.m., with a pre-agenda meeting on the Thursday prior at 5:30 p.m. The primary purpose of the pre-agenda meeting is to review the agenda for the upcoming regular meeting, set the consent agenda, hold public hearings, and receive other presentations. Regular meetings focus on action items, departmental reports, and other business. Both meetings are open to the public and are held in the Hilda B. Palmer Board Room in Town Hall, located at 460 South Salisbury Avenue. A printed copy of the entire agenda packet is available in the H. B. Palmer Board Room for public use. Please find meeting agendas, minutes, and a link to view the meetings live or on demand at spencernc.gov/town-government-and-services/aldermen-meeting-and-agenda.

- 1. CALL TO ORDER – Mayor Jonathan Williams**
- 2. INVOCATION & PLEDGE OF ALLEGIANCE – Mayor Jonathan Williams**
- 3. PUBLIC HEARING – Proposed Annexation of Parcel 049 003 Located at About 850 Hackett Street**
- 4. PUBLIC HEARING – Proposed Annexation of Parcels 044 077 & 044 019 on Lincoln Avenue**
- 5. RECEIVE PRESENTATION – Update on Group Insurance Renewal Rates for 2026 - 2027**
- 6. REVIEW OF AUGUST 11, 2026, AGENDA**

- 1. CALL TO ORDER – Mayor Jonathan Williams**

- 2. INVOCATION**

- 3. PLEDGE OF ALLEGIANCE – Mayor Jonathan Williams**

- 4. ADDITIONS/DELETIONS AND ADOPTION OF AGENDA**

- 5. RECOGNITIONS**

- a. Fire Chief Michael Lanning**

- I. Deputy Chief David Keyser Reclassification**

- II. Firefighter Arturo Garcia & Firefighter Trainee Allison Mares Successful Completion of Probationary Firefighter Packets**

- 6. PUBLIC COMMENT** *This agenda item is included to allow input to the Board of Aldermen from any citizen who wishes to address the Board without requesting to be on the agenda. Those who wish to address the Board of Aldermen must provide their name, address, and topic to be addressed. The Board will listen and may or may not respond at their discretion or may decide to place a topic on a future agenda. A speaker will be allowed three (3) minutes to speak.*

- 7. CONSENT AGENDA** *The Consent Agenda is the first order of business. The items listed are believed to be non-controversial and administrative in nature. There will be no separate discussion of the items unless an Alderman or citizen requests and is granted permission to*

speaking. The item(s) will then be removed from the Consent Agenda and considered individually. Otherwise, all items will be enacted by one motion.

- a. APPROVAL OF MINUTES:** *July 9, 2026, Pre-Agenda Meeting Minutes*
 July 14, 2026, Regular Meeting Minutes

8. RECEIVE PRESENTATION – Rowan County Master Gardeners Regarding a Proposed Pollinator Garden at the Yadkin River Park Trailhead in Memory of Jean McCoy

9. CONSIDER AUTHORIZING STAFF – Proposed Restriping of Salisbury Avenue/US HWY 29 from Jefferson Street to Yadkin River Bridge Adding Bike Lanes and Center Turn Lane

10. CONSIDER ADOPTING – Ordinance 26-10 Annexing Rowan County GIS System Parcel 049 003 Located at About 850 Hackett Street

11. CONSIDER ADOPTING – Ordinance 26-11 Annexing Rowan County GIS System Parcels 044 077 & 044 019 on Lincoln Avenue

12. CONSIDER ADOPTING – Project Ordinance Amendment 25-10.001 accepting \$100,000 from the Blanch and Julian Robertson Foundation, \$25,000 from the Carolina Thread Trail Rolling Grant, and \$5,000 from Duke Energy as matching funds for the Great Trails State Program Grant of \$460,000 for the Rocky Branch Loop Trail project located in the Stanback Educational Forest

13. CONSIDER ADOPTING – Budget Ordinance Amendment 26-04.001 Concert Series Sponsorships

14. DEPARTMENTAL REPORTS

- a.** *Planning*
- b.** *Code Enforcement*
- c.** *Police*
- d.** *Fire*
- e.** *Public Works*
- f.** *Finance*
- g.** *Active Living*

15. TOWN MANAGER REPORT

16. REQUESTS & COMMENTS by the Mayor and Board Members

17. EXECUTIVE SESSION per NC General Statute 143-318.11(a)(3)

18. ADJOURNMENT

7. EXECUTIVE SESSION per NC General Statute 143-318.11(a)(4)

8. ADJOURNMENT



PUBLIC HEARING NOTICE

The Town of Spencer Board of Aldermen will hold a legislative public hearing at or soon after 5:30 PM at their regularly scheduled meeting on August 6, 2026 in the Board Meeting Room located at 460 S Salisbury Ave., Spencer, NC 28159.

The purpose of the public hearing is to receive public comment on a proposed annexation, specifically concerning all of Rowan County GIS parcel 049 003 located at about 850 Hackett St, described as follows: BEGINNING at a railroad spike found at the intersection of the centerline of Hackett Street [NCSR 2124] with the westerly right-of-way line of U.S. Interstate 85, said spike being located North 45 deg. 12' 20" West a distance of 120.67 feet from NGS Monument "Hackett", said monument having North Carolina Grid Coordinates (NAD 83/2011) of North(y) = 715,781.17 feet and East(x) = 1,585,425.58 feet; turning thence with the centerline of Hackett Street the following three (3) courses and distances:

1. South 74 deg. 41' 39" West a distance of 1030.81 feet to a magnetic nail found, being the westernmost nail of two nails found 0.03 feet apart.
2. South 72 deg. 20' 35" West a distance of 400.04 feet to a railroad spike found; and
3. South 70 deg. 05' 03" West a distance of 300.00 feet to a railroad spike found;

Thence leaving the centerline of Hackett Street North 80 deg. 14' 47" West a distance of 61.30 feet to a magnetic nail found in the centerline of the Dukeville Railway Spur (Deed Book 199, Page 165, Rowan County Register of Deeds); thence with the centerline of said Dukeville Railway Spur the following eight (8) courses and distances:

1. South 85 deg. 50' 16" West a distance of 1065.30 feet to a metal rebar found;
2. South 86 deg. 02' 35" West a distance of 478.12 feet to a point;
3. Along a curve to the left an arc length of 191.07 feet to a point, said arc having a chord bearing of South 83 deg. 21' 47" West, a chord distance of 191.00 feet, and a radius of 2042.37 feet;
4. Along a curve to the left an arc length of 96.82 feet to a point, said arc having a chord bearing of South 76 deg. 55' 12" West, a chord distance of 96.75 feet, and a radius of 737.11 feet;
5. Along a curve to the left an arc length of 252.97 feet to a point, said arc having a chord bearing of South 63 deg. 18' 21" West, a chord distance of 251.73 feet, and a radius of 735.64 feet;
6. Along a curve to the left an arc length of 108.91 feet to a point, said arc having a chord bearing of South 48 deg. 08' 07" West, a chord distance of 108.76 feet, and a radius of 586.61 feet;
7. South 43 deg. 11' 38" West a distance of 166.63 feet to a point; and

8. Along a curve to the left an arc length of 80.41 feet to a point at the centerline of the 200-foot North Carolina Railroad right-of-way (being centered on the northbound tracks), said point being located North 01 deg. 35' 05" West a distance of 159.08 feet from NCRR Monument "NCRR RO M329 4", said arc having a chord bearing of South 40 deg. 50' 45" West, a chord distance of 80.38 feet, and a radius of 845.10 feet;

Thence with the centerline of said North Carolina Railroad right-of-way North 37 deg. 21' 43" East a distance of 2027.36 feet to a point; thence leaving the centerline of said railroad right-of-way along the "old line" as described in Deed Book 121, Page 121,

Share 2, Third Tract, in the Rowan County Register of Deeds; thence with said "old line" the following two (2) courses and distances:

1. North 62 deg. 26' 16" East a distance of 334.75 feet (passing a metal rebar found at a distance of 235.79 feet) to a metal rebar found; and
2. North 31 deg. 28' 55" East a distance of 329.85 feet to an iron pipe found at the southeasterly corner of Lot 184 of the Brown Estate Lands Subdivision as recorded in Plat Book 9995, Page 517 of the Rowan County Register of Deeds;

Thence with the easterly line of said Brown Estate Lands Subdivision North 32 deg. 26' 41" East a distance of 752.02 feet (passing a metal rebar found at a distance of 93.56 feet) to a magnetic nail found in a stone, said nail being located North 76 deg. 39' 41" East a distance of 226.75 feet from NCRR Monument "NCRR RO M329 1, said nail being the southwesterly corner of property owned, now or formerly by Waterford Funding, LLC (Deed Book 1346, Page 249, Rowan County Register of Deeds); thence with the southerly line of said Waterford Funding, LLC property the following two (2) courses and distances:

- South 59 deg. 12' 34" East a distance of 1993.17 feet to a metal rebar found; and
- South 29 deg. 14' 34" East a distance of 526.94 feet to a metal rebar found in the westerly right-of-way line of U.S. Interstate 85;

Thence with the westerly right-of-way line of U.S. Interstate 85 South 16 deg. 44' 43" West a distance of 203.26 feet to the point and place of BEGINNING, containing 104.427 acres, more or less (including 6.537 acres+/- lying within the rights-of-way of the N.C. Railroad and Dukeville Railway Spur and 1.072 acres+/- lying within the right-of-way of Hackett Street).

More information is available for review on the Town's website at www.spencernc.gov or you can see a copy at Town Hall. Contact Steve Blount at 704-633-2231. Ext 28 with any questions. Public comments may also be submitted in writing or by email to the Town Clerk at award@spencernc.gov.



MEMO

Date: 1.5.26

By: Steve Blount, Town Planner

RE: Fisher Lamb Site Annexation

Narrative:

The Fisher Lamb site is a 100+/- acre parcel located on the north side of Hackett Street bordered on the west by North Carolina Railroad (NCRR) lines, on the east by I-85 and the north by a portion of the NC Finishing Company tract. This parcel has been marketed for industrial use for many years by the Fisher-Lamb families and was purchased by *NC I85 Rowan Acquisitions, LLC* (a subsidiary of Samet Construction Company) in July of 2024. This parcel is being developed by Samet as a part of the NC Finishing Company property. The property is located in the Town of Spencer's extraterritorial jurisdiction (ETJ) and is zoned IND for light industrial and distribution uses.

While this property has many appealing attributes (near I-85, natural gas and rail adjacent to property, no soil contamination, etc.) it does have some limitations, primarily access to municipal water and sewer along with limited road access. Award of a \$750,000 NCRR site improvement grant will provide initial monies for extension of utilities to the site.

As a part of Spencer's agreement with Salisbury Rowan Utilities (SRU), properties located in the Town's ETJ must be annexed into the town's municipal limits prior to being granted connections to the municipal water and sewer system. As such, staff has advised Samet that they will need to seek annexation prior to expending any of the grant funds for extensions of water and sewer utilities. Samet has agreed and is working on the required survey and petition to initiate the annexation process.

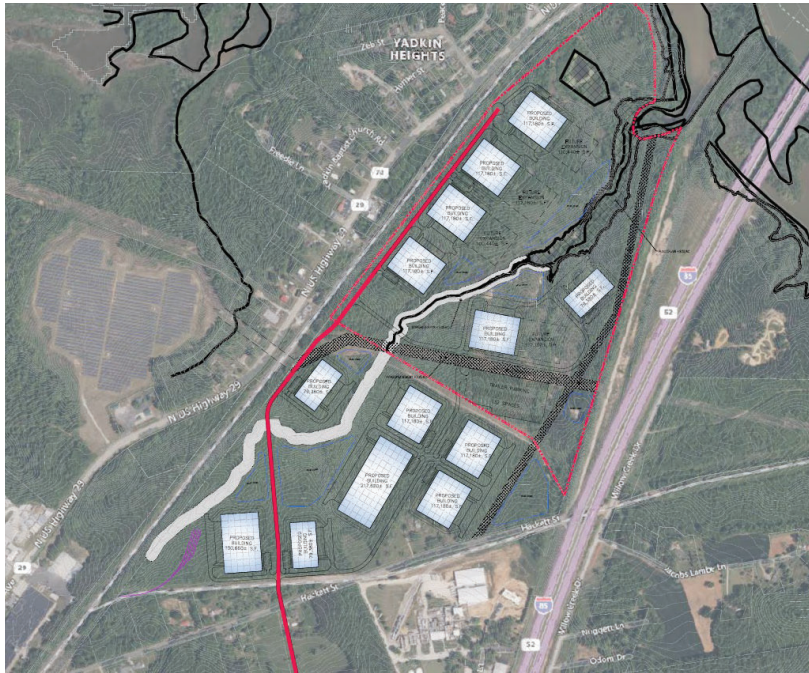
As is typical of most industrial/commercial/distribution projects, property tax revenue will be far in excess of the service costs to the Town. Staff recommends approval of this annexation.

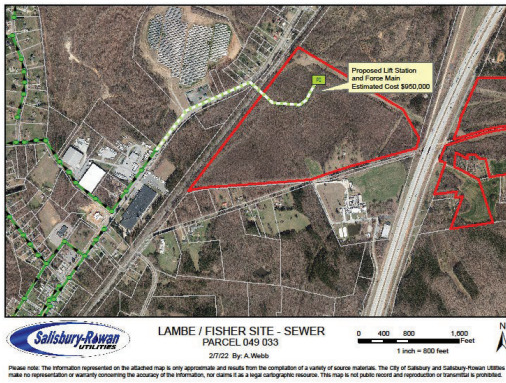
Proposed Annexation

Parcel 049 003

850 Hackett st







Sewer	\$950,000
Water	\$800,000
Total	\$1,750,000



Infrastructure Cost

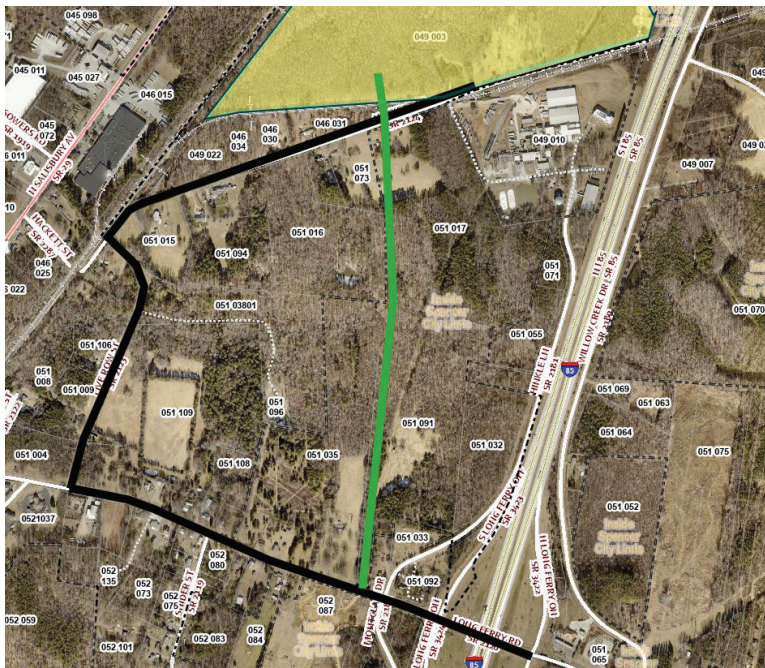
Property owned by Fisher-Lamb family

Sold to "NCI85 Acquisition LLC" (Samet) in 2025

Being developed as a part of NC Finishing Co property

Will be developed as light industrial/distribution park

**\$750,000 NCRR Site
Improvement Grant Awarded
For Infrastructure**



Limited Access
Problem

Five Row & Hackett
are narrow, two-lane
roads routed through
residential area

To be solved in future
with planned access
road

Economic Impact

As shown on conceptual site plan = 878,470 sq ft of buildings

At \$100/sq ft building value = \$87,847,000 tax base increase

At current tax rate = \$557,828 in tax revenue

Unknown number of jobs

Limited cost in town services

Proposed Planning Board action:

Recommend approval of annexation to Board of Aldermen



PUBLIC HEARING NOTICE

The Town of Spencer Board of Aldermen will hold a legislative public hearing at or soon after 5:30 PM at their regularly scheduled meeting on August 6, 2026 in the Board Meeting Room located at 460 S Salisbury Ave., Spencer, NC 28159.

The purpose of the public hearing is to receive public comment on a proposed annexation, specifically annexing all of Rowan County GIS parcels 044 077 & 044 019 located on Lincoln Ave, described as follows:

Beginning at a stone at the intersection of Fourth St and Lincoln Ave.; thence along the eastern right of way of Fourth St (unopened) N00°47'42" E a distance of 150.21' to an iron pin ; thence N 88°53'39" W a distance of 49.71' to an iron pin; thence N 88°53'39" W a distance of 49.71' to an iron pin ;thence S 00°47'42" W a distance of 150.21' to an iron pin on the northern right of way of Lincoln Ave. ; thence along Lincoln Ave. S 88°53'39" E a distance of 49.71' to an iron pin ; thence S 88°53'39" E a distance of 49.71' to a stone ;which is the point of beginning, having an area of 14934.6 square feet, 0.343 acres

More information is available for review on the Town's website at www.spencernc.gov or you can see a copy at Town Hall. Contact Steve Blount at 704-633-2231. Ext 28 with any questions. Public comments may also be submitted in writing or by email to the Town Clerk at award@spencernc.gov.



MEMO

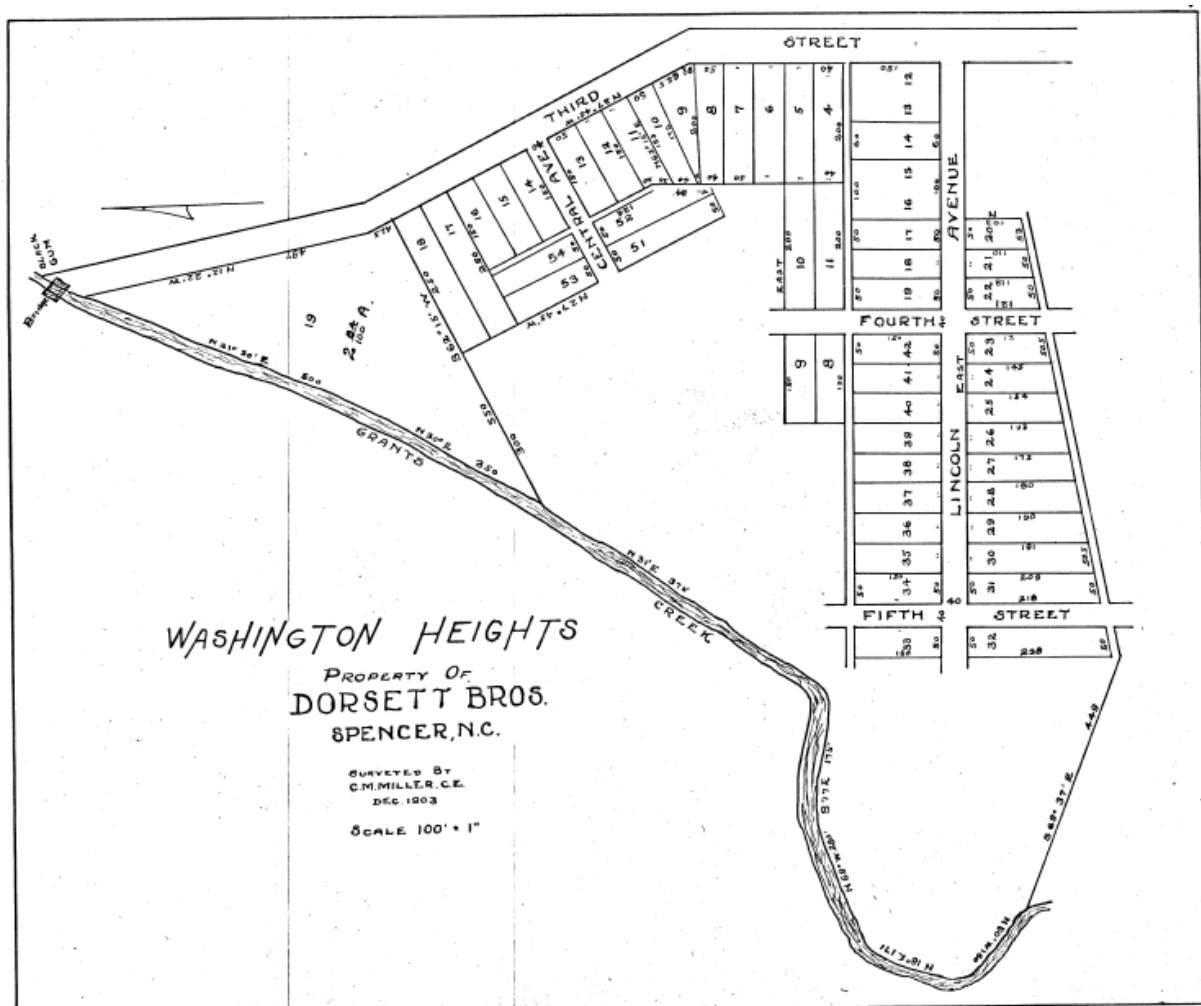
Date: 6.11.26

By: Steve Blount, Town Planner

RE: Lincoln Ave Annexation

Narrative:

The parcels on Lincoln Ave off Hollywood Drive near Grants Creek were part of a 1903 subdivision titled Washington Heights shown below. While Lincoln Ave was built and a few homes constructed, many lots remained undeveloped and the side streets were never completed. Water and sewer lines were extended along Lincoln Ave at some point.



In 2024, a developer approached the Town with a plan to build ten homes along the western end of Lincoln Ave. The Town agreed to annex these properties so that the developer could connect to municipal water and sewer lines to serve these new homes. At some point, that developer decided to build duplexes instead of single family homes (which is allowed in our Development Ordinance) but Salisbury Rowan Utilities (SRU) told the developer he would need to increase the water main size to accommodate this level of housing density. He is still working with SRU on this water main design and installation.

Another developer has purchased two lots closer to the east end of Lincoln Ave with plans to build two duplexes. He has requested annexation to allow these to be connected to municipal water and sewer lines. SRU has approved his development without the need to increase the water main size.

Annexing single parcels or even small subdivisions can be questionable from a cost benefit point of view when, for example, considering the creation of an additional garbage route just for one or two homes. Since we have already annexed ten parcels along this same road, we don't consider that a factor in this annexation decision.

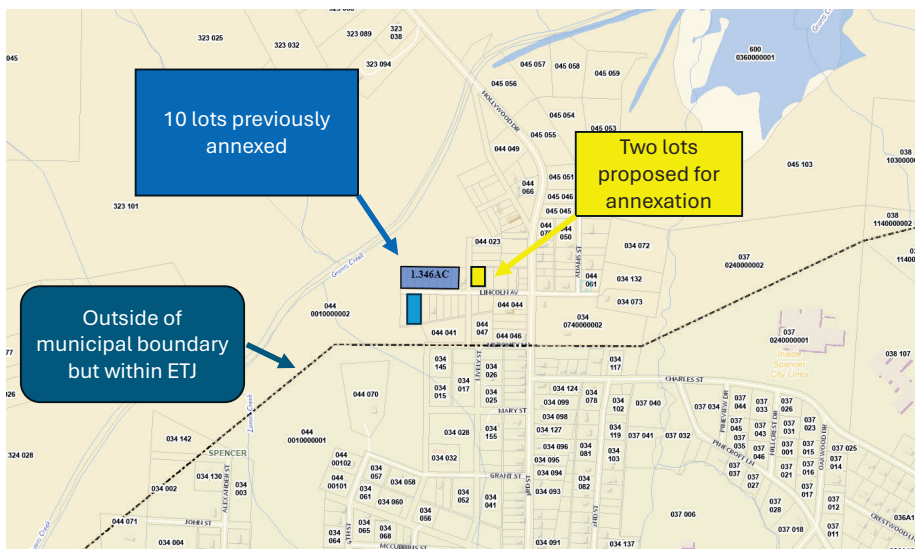
Conclusion:

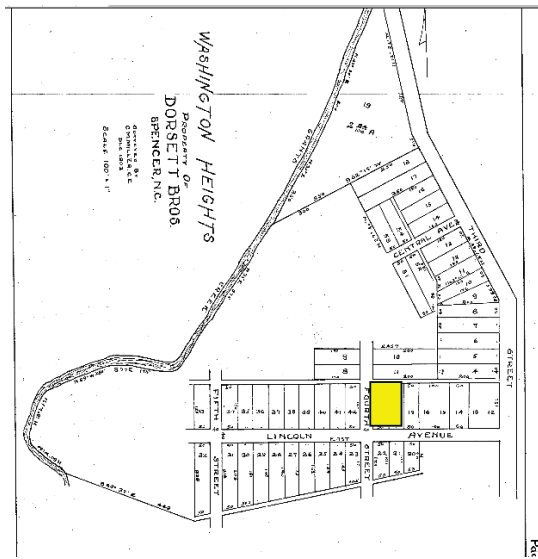
Based on these findings, staff recommends that after proper procedure, notification, and public hearings are held, that the Board of Aldermen vote to approve this annexation of these two parcels.

Lincoln Ave Annexation

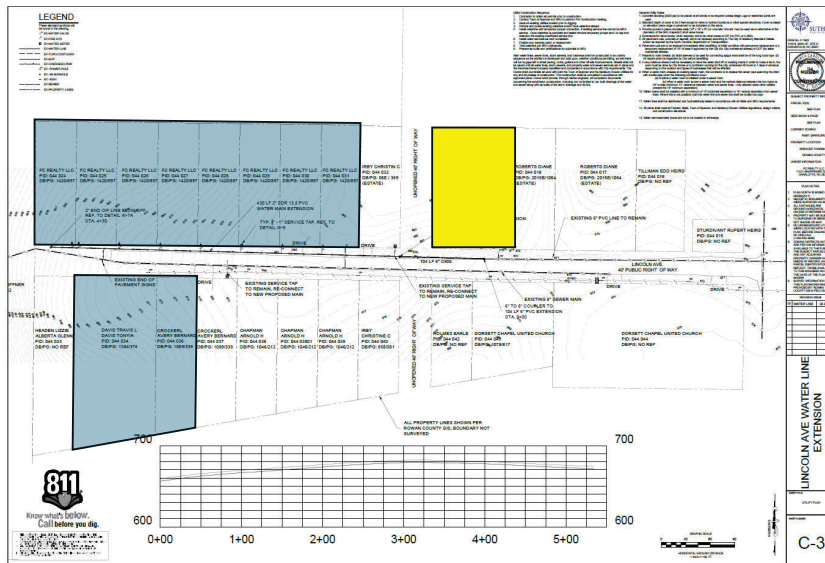
Parcels 044 077 & 044 019







Property originally platted
in 1903



Initial developer is
working with SRU to
install 2" water main
to serve 10 lots.

Staff suggests approval of annexation

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Post Office Box 45
Spencer, NC 28159-0045

Rowan's Original Gateway.

Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #: ____ . a.

Agenda Item Title: Approval of July 2026 Minutes

Category: Consent Agenda

Presenter(s): Anna K. Ward, Town Clerk

Explanation:

Town Clerk Ward has drafted minutes for the Board of Aldermen Pre-Agenda Meeting held on July 9, 2026, and the Regular Meeting held on July 14, 2026. Alderwoman Patricia Sledge has proofread the drafted minutes, and Town Clerk Ward has made the suggested grammatical and spelling corrections.

Financial Impact:

None

Recommended Motion:

Approve the minutes from the Board of Aldermen Pre-Agenda Meeting held on July 9, 2026, and the Regular Meeting held on July 14, 2026, on the consent agenda.

Attachment(s): ☒ Yes ☐ No

1. July 9, 2026, Pre-Agenda Meeting Minutes (draft)
2. July 14, 2026, Regular Meeting Minutes (draft)

MINUTES
SPENCER BOARD OF ALDERMEN
PRE-AGENDA MEETING
JULY 9, 2026

The Town of Spencer Board of Aldermen met in regular session in the Hilda B. Palmer Board Room at Spencer Town Hall on Thursday, July 9, 2026, at 5:32 p.m.

Members present were: Mayor Pro Tempore Rashid Muhammad

Alderman Steve Miller
Alderwoman Erin Moody
Alderwoman Patti Secreast
Alderwoman Patricia Sledge
Alderwoman Pamela Stanley

Also present were: Town Manager Peter Franzese, Town Clerk Anna Kanode Ward, Public Works Director Joel Taylor, Fire Chief Michael Lanning, Special Projects Planner Joe Morris, Planning & Zoning Administrator Steve Blount, and Police Lieutenant Brian Leonard.

Absent: Mayor Jonathan Williams

Mayor Pro Tempore Muhammad called the meeting to order, gave the invocation, and led the Pledge of Allegiance.

PUBLIC HEARING – Proposed Rezoning of Parcel 032 112 at 600 South Salisbury Avenue from CIV (Civic) to MS (Main Street) Zoning Classification

Planning & Zoning Administrator Blount presented information regarding the proposed rezoning of parcel 032 112 at 600 South Salisbury Avenue from CIV to MS zoning classification and responded to questions from the Mayor Pro Tempore and Board.

The building was originally constructed around 1971 as a YMCA dormitory and later served various purposes, including as Spencer Town Hall and the Police Department. The Town determined that the structure had exceeded its useful life, and operations were relocated to 460 South Salisbury Avenue in 2022. Due to the building's condition and related factors, demolition had been considered to allow the property to be used or sold for redevelopment. Initial asbestos abatement activities had been completed; however, the estimated demolition cost of approximately \$60,000 was noted as a likely reason the building remained standing.

Staff reported that, over the past several years, discussions had occurred with various parties expressing interest in the building, but no serious offers had been received. Staff further reported recent indications that a local developer may be interested in redeveloping the property. Rezoning the property was identified as a necessary step to allow private commercial office use. The current CIV zoning classification does not permit that use, while the proposed MS zoning classification would allow it and provide parking allowances based on the age of the building.

Based on the findings presented, staff recommended that, following completion of the required procedures, notifications, neighborhood meeting, and public hearings, the Board of Aldermen approve the proposed rezoning and adopt the required Statement of Consistency.

No one appeared to speak. Mayor Pro Tempore Muhammad called for a motion to close the public hearing on the proposed rezoning of parcel 032 112 at 600 South Salisbury Avenue from CIV to MS zoning classification.

Action

Alderwoman Sledge moved to close the public hearing. Alderwoman Moody seconded the motion, which carried by a vote of 6 – 0.

PUBLIC HEARING – Proposed Annexation and Rezoning of Parcel 324 052 at 607 Hawkinstown Road from AG (Agriculture) to RMST (Residential Main Street Transition) Zoning Classification

Planning & Zoning Administrator Blount presented information regarding the proposed annexation and rezoning of parcel 324 052 at 607 Hawkinstown Road from AG to RMST zoning classification and responded to questions from the Mayor Pro Tempore and Board.

Staff reported that the area along and around Hawkinstown Road, from Old Mocksville Road to 7th Street, had previously consisted largely of sparsely populated farmland but had developed into an area of high- to medium-density residential growth. Staff noted that this growth pattern had evolved over several decades and accelerated with several high-density developments on the Salisbury end beginning in the late 1980s and early 1990s.

Staff stated that the Town addressed this growth pattern and the need for population growth during the 2022 update of the Comprehensive Land Use Plan. During that process, the Town identified an opportunity to encourage the recombination of small or inaccessible parcels that could be subdivided to provide needed residential housing.

Staff reported that the 2024 development of the 140-unit Hawkins Meadows townhome subdivision reflected this planning effort. The developer combined several parcels, designed a new road grid, installed infrastructure, and constructed a new water main along Hawkinstown Road, which were identified as initial steps supporting growth in this area of the community.

Staff stated that the same developer proposed a new 30-home single-family subdivision on a 14-acre site west of Hawkins Meadows. The developer requested rezoning to the RMST classification to allow smaller lots and greater density needed to support investment in a new road and utilities. Because the development would connect to municipal water and sewer lines, annexation into the Town of Spencer municipal limits was also requested.

Staff noted that, as with any annexation request, the Town should consider its ability to provide services and the related costs compared with anticipated revenues. Services would include police and fire coverage, solid waste collection, and road maintenance. Because the Town would provide similar services to neighboring Hawkins Meadows, staff indicated that the additional costs were expected to be minimal.

Staff further reported that revenue from property tax base growth could be substantial over time. Based on 30 proposed homes with an estimated value of \$300,000 each, the development was projected to increase the tax base by \$9,000,000 and generate approximately \$56,250 in additional property tax revenue at the current rate. The anticipated population increase of approximately 80 residents could also generate approximately \$28,000 in new sales tax revenue. The road would be added to the Town's Powell Bill list, creating additional revenue.

Based on the findings presented, staff recommended that, following completion of the required procedures, notifications, and public hearings, the Board of Aldermen approve the proposed annexation and rezoning from AG to RMST zoning classification.

The following individuals spoke in opposition to the proposed annexation and rezoning of parcel 324 052 at 607 Hawkinstown Road from AG to RMST zoning classification:

1. Johnny Burch, Jr., 608 Hawkinstown Road, Spencer ETJ Resident
2. Craig Thomas, 1840 Hollywood Drive, Spencer ETJ Resident

No one else appeared to speak. Mayor Pro Tempore Muhammad called for a motion to close the public hearing on the proposed annexation and rezoning of parcel 324 052 at 607 Hawkinstown Road from AG to RMST zoning classification.

Action

Alderwoman Secreast moved to close the public hearing. Alderwoman Sledge seconded the motion, which carried by a vote of 6 – 0.

REVIEW OF JULY 14, 2026, AGENDA

INVOCATION

Alderman Miller volunteered to give the invocation at the July 14, 2026, regular meeting.

RECOGNITIONS

Mayor Williams would read the proclamation for America 250.

Alderwoman Sledge would recognize the Fireworks Over Spencer Shops collaboration with the North Carolina Transportation Museum (NCTM).

Fire Chief Lanning would introduce the new Junior Firefighter.

CONSENT AGENDA

It was the consensus of the board to move the following item to the consent agenda:

- a. APPROVAL OF MINUTES:** June 4, 2026, Pre-Agenda Meeting Minutes
June 9, 2026, Regular Meeting Minutes

The Board reached consensus to leave the remaining items on the regular agenda.

EXECUTIVE SESSION

The Board reached consensus that there was no need to enter into executive session.

ADJOURNMENT

Alderwoman Sledge moved to adjourn the meeting. Alderwoman Stanley seconded the motion, which carried by a vote of 6 – 0. The meeting was adjourned at 6:15 p.m.

APPROVED BY:

Jonathan Williams, Mayor

ATTEST:

Anna Kanode Ward, Town Clerk

704-633-2231
spencernc.gov



Post Office Box 45
Spencer, NC 28159-0045

Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Presentation from the Rowan County Master Gardeners regarding a proposed pollinator garden at the Yadkin River Park Trailhead in memory of Jean McCoy

Category: Regular Agenda

Presenter(s): Joe Morris Special Projects Planner, Amy- Lynn Albertson, Rowan County Cooperative Extension Director, Members of the Rowan County Master Gardeners Association

Explanation:

The Rowan County Master Gardeners are requesting permission to plan, design and create a pollinator garden at the Yadkin River Park Trailhead. The Master Gardeners, seek authorization from the Mayor and Board of Aldermen, with the intention to create the garden in the memory of Jean McCoy, a long-time master gardener and resident of Spencer.

Financial Impact:

Cost for the extension of a water line and yard hydrant to the proposed garden area at a cost of approximately \$600.00 would be provided by the Town. The cost for plant material is estimated to be approximately \$3,000 to \$4,000 and would be secured by private donations, sponsorships and gifts of plants propagated by the members of the Rowan County Master Gardeners Association.

Recommendations:

Staff is recommending that Mayor and Board of Aldermen authorize the staff to work with the members of the Rowan County Master Gardeners Association to design and create a pollinator garden at the Yadkin River Park Trailhead in memory of Jean McCoy.

Attachment(s): ☒ Yes ☐ No

Master Gardener Presentaton

Proposed Pollinator Garden at Yadkin River Park Trailhead



PLANT LIST

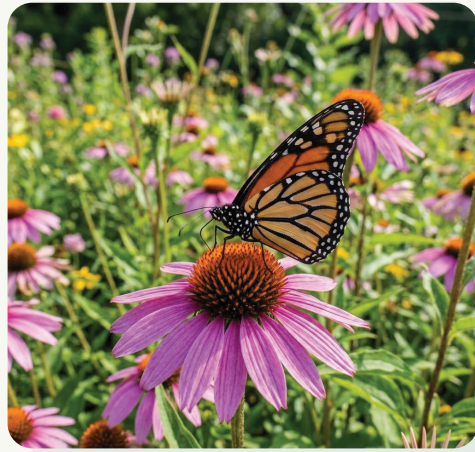
- **[RM] Rattlesnake Master:** Placed at the far back, clustered right next to the stone pillars for architectural height.
- **[MM] Mountain Mint:** Planted in a dense backdrop drift in the middle section against the fence.
- **[TA] Tall Asters:** Anchoring the other end of the fence line for late-season color.
- **[EC] Echinacea (Coneflower):** A mid-layer sweep of purple blooming right in front of the Mountain Mint.
- **[RUD] Rudbeckia:** A big, interlocking block of gold next to the Echinacea.
- **[TZ] Tall Zinnias:** Filling out the rest of the mid-layer with bright, mixed summer colors.
- **[AA] Aromatic Aster:** Low, mounding cushions framing the front left and right curves of the walkway.
- **[PZ] Profusion Zinnias:** Low-growing, constant summer color right along the middle edge of the pavers.

Proposal

Jean McCoy Memorial Pollinator Pathway

A Proposal to the Town of Spencer
Board of Aldermen

Presented in partnership with the Rowan County Extension
Master Gardener Volunteers



Honoring a Spencer Resident and Master Gardener

- Beloved Spencer resident and dedicated Master Gardener Volunteer.
- Lifelong commitment to local horticulture and community education.
- A vibrant, living tribute reflecting her lasting impact on our town.

Ecological Initiative

Transforming Wilcox Bridge into a Pollinator Haven

- 1 Strategic ecological placement along the Wilcox Bridge.
- 2 Creates vital connectivity for local bees, butterflies, and birds.
- 3 Establishes a welcoming, natural gateway into the town of Spencer.



ROWAN COUNTY EXTENSION

Partnership & Action Plan

Master Gardener Volunteers initiative for Spencer community development.



1

Rowan Master Gardener Volunteers

- Landscape design & maintenance plan
- Support with installation and fund raising

2

Town of Spencer

- Provision of Compost & Irrigation infrastructure
- Covering the Cost of Plant Material
- Phased installation prioritizing resilient, native species.

ACTION REQUESTED

Official Board of Aldermen approval to commence site preparation.



704-633-2231
spencernc.gov



Post Office Box 45
Spencer, NC 28159-0045

Rowan's Original Gateway.

Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Consider proposed restriping of Salisbury Ave/US HWY 29 from Jefferson St to Yadkin River Bridge adding bike lanes and center turn lane.

Category: Regular Agenda

Presenter(s): Steve Blount, Planner

Explanation:

NCDOT is scheduling resurfacing of Salisbury Ave/US HWY 29 from Jefferson St to Yadkin River Bridge and is offering to restripe adding center turn lane and bike lanes at no cost to Town

Financial Impact:

NONE

Choose an item.

1. Authorize staff to work with NCDOT
- 2.

Attachment(s): ☒ Yes ☐ No

1. 5.10.22 memo
2. 8.3.26 memo
3. slide presentation pdf
- 4.



MEMO

Date 5.10.22

By: Steve Blount

RE: Salisbury Ave Restriping Project

Narrative:

History

In July of 2012, NCDOT adopted their ***Complete Streets Planning and Design Guidelines*** recognizing roadway corridors were important for more than travel by automobiles. This program encouraged municipalities to incorporate sidewalks and bike lanes into all street planning efforts.

In June of 2015, Spencer and East Spencer were awarded a Bicycle and Pedestrian Planning Grant. The plan resulting from that professionally led process was adopted by both local governments in July of 2016. The planning process included many public input opportunities including professional surveys and selected as its highest bicycle related priority for Spencer, bike lanes from 17th Street to the Wilcox Bridge at the Yadkin River.

In the summer of 2021, NCDOT announced to the Town their plans to resurface Salisbury Ave from 17th Street to Long Ferry Road later that year or in early 2022. They asked for input from the Town as to possible reconfiguration of the road “profile” via restriping. Based on the adopted recommendations of the ***2016 Bicycle/Pedestrian Masterplan***, town staff put together a brief online survey used to gather public input on this issue. The online survey garnered only 14 responses with 9 in favor and 5 opposed to the proposed restriping of the road which would result in a reduction of traffic lanes to single lanes in each direction, a center turn lane, and bike lanes on either side.

By January of 2022, NCDOT advised we could have until mid-summer of this year to present a proposed restriping plan for Salisbury Ave. The Town hired a consultant, Kimley Horn to help draft proposed maps and cross sections that would be used to present this plan to the public, the Planning Board, and ultimately to the Board of Aldermen for approval. Staff worked with Kimley Horn who provided us with preliminary maps in late March and final maps on May 3rd. These maps and other information were presented to the Planning Board at their May 9, 2022 meeting and that board voted unanimously to recommend approval to the Board of Aldermen.

Supporting Concepts

- Per the NCDOT Complete Streets design philosophy, we should incorporate sidewalks and bike lanes into our street designs wherever possible.

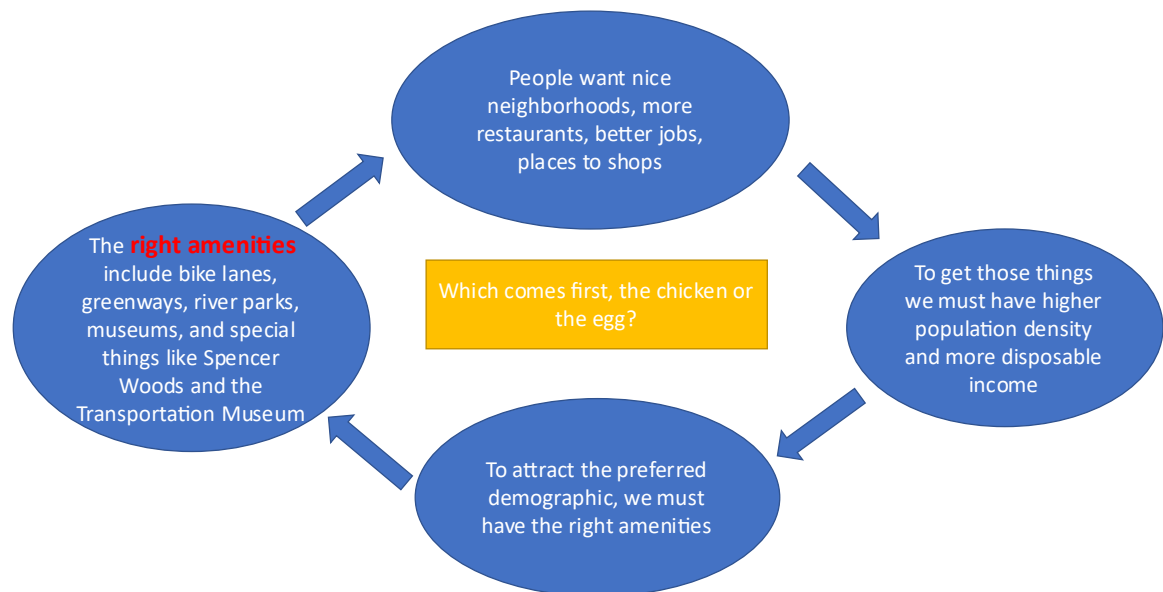
- Per our 2016 Bicycle/Pedestrian Master Plan, bike lanes, sidewalks and other alternative transportation “facilities” offer many benefits to our community as follows:

1.4 Benefits of Bicycle and Pedestrian Facilities

Any good investment provides a beneficial return. Bicycle and pedestrian facilities provide a great return on the investment required to implement if properly planned, built, and maintained. The benefits of bicycle and pedestrian facilities are multifaceted and the subject of numerous studies and reports. The following overview of the many benefits provided by bicycle and pedestrian facilities is divided into four categories:

- *Connecting Communities*
- *Health Benefits*
- *Economic Impacts*
- *Environmental Benefits*

- Per previous presentations, bicycle lanes are considered the types of amenities our community needs to attract new resident here:



- Reducing traffic lanes and adding bike lanes will create a traffic calming effect and reduce the implied speed limit of Salisbury Ave.
- Bike lanes and sidewalks are an integral part of a larger concept of community development. Tying various amenities (Downtown, Transportation Museum, 8th Street Ballpark, Stanback Forest, future River Park, etc.) together with transportation links that are an amenity in and of themselves creates a multiplier effect.
- This is a once in 15-20 year opportunity to take the first steps toward upgrading our most prominent roadway into a pedestrian friendly corridor at no cost to the town.

Possible Arguments Against Restriping

- **Roads are for cars, not bicycles-** Actually, public roads are meant to be used for a variety of modes of transportation including cars, mass transit (buses), bicycles, and in appropriate places, even electric vehicles like golf carts or trollies. Sidewalks and greenways collocated with roads are meant to promote walking and bicycling.
- **Salisbury Avenue is too busy for bike lanes-** When Salisbury Ave/ US HWY 29 was the main connector for north-south traffic, four traffic lanes were kept full and busy with local and thru traffic. With the building and then widening of I-85 this demand was reduced to a small percentage of its maximum use in years past.
- **Reducing traffic lanes will cause slower traffic and traffic jams-** In some places, like our downtown district, we want slower traffic, and we want cars to obey the posted speed limits everywhere, a difficult task when the “implied speed limit” caused by long, straight, and wide traffic lanes suggest much higher speeds might be appropriate. Traffic “calming” efforts like narrower lanes and added bike lanes help lower the “implied speed limits.” Salisbury’s adoption of this same “road diet” and addition of bike lanes on their Main Street from 17th St into and through their downtown area has not caused undesired slowdowns or traffic jams.
- **The citizens of Spencer don’t want and won’t use bike lanes-** This claim is certainly debatable, but this type of amenity is meant as much to encourage healthy exercise and alternative transportation options for our current citizens as it is to attract new residents and businesses to our community.
- **Don’t waste taxpayer money repainting the traffic lanes-** NCDOT, as a part of their routine road maintenance plan periodically resurfaces roads and will entertain possible restriping plans at no cost to local taxpayers during that process. That is the case with this restriping project.



MEMO

Date: 8.3.26

By: Steve Blount, Town Planner

RE: Salisbury Ave/US HWY 29 Restriping

Narrative:

In May of 2022, The Town of Spencer became aware of an opportunity to restripe a portion of Salisbury Ave. during NCDOT's periodic resurfacing program at little cost to the Town. The project would result in our main street changing from two traffic lanes in each direction to a single traffic lane in each direction, a center turn lane, and bike lanes on either side. Although neighboring Salisbury had successfully restriped their main street in a similar manner, some were skeptical of losing traffic lanes on what was once a major transportation corridor.

The attached memo from May of 2022 spells out planning's staff's thoughts on the issue so I won't repeat them here. The Town's Board of Aldermen voted to proceed with the restriping from 17th St to Jefferson and the proof is in the pudding. A great amenity (bike lanes) has been added to our downtown area (and just recently to Whitehead, too!). The traffic calming effect has slowed traffic speeds. Traffic jams during events, predicted by those opposing the change, never occurred. The restriping project was a success.

As mentioned in that earlier memo, NCDOT is now scheduling their resurfacing of the remainder of Salisbury Ave/US HWY 29 from Jefferson to the Yadkin River Bridge. NCDOT contacted the Town to suggest they would willingly and at no cost to the Town, restripe this portion of the highway during their resurfacing work scheduled for late 2027 or early 2028. By accepting this offer, the Town can accomplish a task supported by NCDOT's **2012 Complete Streets Program**, Spencer's **2016 Bicycle/Pedestrian Master Plan**, and our **EB-5861 Plan** to connect downtown Spencer with the proposed **Yadkin River District Development**.

Staff discussed future development plans for the Salisbury Ave/US HWY 29 corridor with NCDOT and were assured the new lane configuration would be more than adequate to handle predicted traffic with the center turn lane actually being safer than having to turn across two active traffic lanes. It was suggested that the center turn lane could be temporarily used as an active traffic lane if a wreck on the I-85 bridge required a diversion of that traffic.

Conclusion:

Completion of the revised road profile from 17th St to the Yadkin River Bridge providing a center turn lane with designated bike lanes will be a desirable amenity for the Town. It will provide a pedestrian/bike connection from our thriving downtown area to the new attractions proposed at the Yadkin River District development. Working with NCDOT, this can be accomplished at no cost to the Town and per NCDOT, with no negative impact on current and predicted traffic flows.



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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Adopt Ordinance 26-10 to Annex Parcel 049 003 at 850 Hackett St

Category: Regular Agenda

Presenter(s): Steve Blount, Town Planner

Explanation:

Property owner has requested annexation of this parcel to allow connection to municipal water and sewer needed to develop an industrial park

Financial Impact:

Increased property tax revenue should more than cover increased expenses of fire, police and public works

Choose an item.

Motion to adopt ordinance annexing parcels 049 003 into the municipal limits of the Town of Spencer

Attachment(s): ☒ Yes ☐ No

1. Ordinance

ORDINANCE 26-10

AN ORDINANCE TO EXTEND THE CORPORATE LIMITS OF THE TOWN OF SPENCER, NORTH CAROLINA

WHEREAS, the Board of Aldermen has been petitioned under G.S. 160A- 31 to annex the area described below; and

WHEREAS, the Board of Aldermen has by resolution directed the Town Clerk to investigate the sufficiency of the petition; and

WHEREAS, the Town Clerk has certified the sufficiency of the petition and a public hearing on the question of this annexation was held at Town Hall, 460 S Salisbury Ave at 5:30 PM on 8/6/26 after due notice by publication in the Salisbury Post on 7/19/26 and

WHEREAS, the Board of Aldermen finds that the petition meets the requirements of G.S. 160A-31;

NOW, THEREFORE, BE IT ORDAINED by the Board of Aldermen of the Town of Spencer, North Carolina that:

Section 1. By virtue of the authority granted by G.S. 160A-31, the following described territory is hereby annexed and made part of the Town of Spencer as of 12/14/2023:

Being all of parcel number 049 003 as shown on the Rowan County, NC GIS system further described as follows:

All that certain tract or parcel of land, being located in Salisbury Township, Rowan County, North Carolina, being more particularly described as follows:

BEGINNING at a railroad spike found at the intersection of the centerline of Hackett Street [NCSR 2124] with the westerly right-of-way line of U.S. Interstate 85, said spike being located North 45 deg. 12' 20" West a distance of 120.67 feet from NGS Monument "Hackett", said monument having North Carolina Grid Coordinates (NAD 83/2011) of North(y) = 715,781.17 feet and East(x) = 1,585,425.58 feet; running thence with the centerline of Hackett Street the following three (3) courses and distances:

- 1) South 74 deg. 41' 39" West a distance of 1030.81 feet to a magnetic nail found, being the westernmost nail of two nails found 0.03 feet apart.
- 2) South 72 deg. 20' 35" West a distance of 400.04 feet to a railroad spike found; and

- 3) South 70 deg. 05' 03" West a distance of 300.00 feet to a railroad spike found;

Thence leaving the centerline of Hackett Street North 80 deg. 14' 47" West a distance of 61.30 feet to a magnetic nail found in the centerline of the Dukeville Railway Spur (Deed Book 199, Page 165, Rowan County Register of Deeds); thence with the centerline of said Dukeville Railway Spur the following eight (8) courses and distances:

- 1) South 85 deg. 50' 16" West a distance of 1065.30 feet to a metal rebar found;
- 2) South 86 deg. 02' 35" West a distance of 478.12 feet to a point;
- 3) Along a curve to the left an arc length of 191.07 feet to a point, said arc having a chord bearing of South 83 deg. 21' 47" West, a chord distance of 191.00 feet, and a radius of 2042.37 feet;
- 4) Along a curve to the left an arc length of 96.82 feet to a point, said arc having a chord bearing of South 76 deg. 55' 12" West, a chord distance of 96.75 feet, and a radius of 737.11 feet;
- 5) Along a curve to the left an arc length of 252.97 feet to a point, said arc having a chord bearing of South 63 deg. 18' 21" West, a chord distance of 251.73 feet, and a radius of 735.64 feet;
- 6) Along a curve to the left an arc length of 108.91 feet to a point, said arc having a chord bearing of South 48 deg. 08' 07" West, a chord distance of 108.76 feet, and a radius of 586.61 feet;
- 7) South 43 deg. 11' 38" West a distance of 166.63 feet to a point; and
- 8) Along a curve to the left an arc length of 80.41 feet to a point at the centerline of the 200-foot North Carolina Railroad right-of-way (being centered on the northbound tracks), said point being located North 01 deg. 35' 05" West a distance of 159.08 feet from NCRR Monument "NCRR RO M329 4", said arc having a chord bearing of South 40 deg. 50' 45" West, a chord distance of 80.38 feet, and a radius of 845.10 feet;

Thence with the centerline of said North Carolina Railroad right-of-way North 37 deg. 21' 43" East a distance of 2027.36 feet to a point; thence leaving the centerline of said railroad right-of-way along the "old line" as described in Deed Book 121, Page 121, Share 2, Third Tract, in the Rowan County Register of Deeds; thence with said "old line" the following two (2) courses and distances:

- 1) North 62 deg. 26' 16" East a distance of 334.75 feet (passing a metal rebar found at a distance of 235.79 feet) to a metal rebar found; and
- 2) North 31 deg. 28' 55" East a distance of 329.85 feet to an iron pipe found at the southeasterly corner of Lot 184 of the Brown Estate Lands Subdivision as recorded in Plat Book 9995, Page 517 of the Rowan County Register of Deeds;

Thence with the easterly line of said Brown Estate Lands Subdivision North 32 deg. 26' 41" East a distance of 752.02 feet (passing a metal rebar found at a distance of 93.56 feet) to a magnetic nail found in a stone, said nail being located North 76 deg. 39' 41" East a distance of 226.75 feet from NCRR Monument "NCRR RO M329 1, said nail being the southwesterly corner of property owned, now or formerly by Waterford Funding, LLC (Deed Book 1346, Page 249, Rowan County Register of Deeds); thence with the southerly line of said Waterford Funding, LLC property the following two (2) courses and distances:

- South 59 deg. 12' 34" East a distance of 1993.17 feet to a metal rebar found; and
- South 29 deg. 14' 34" East a distance of 526.94 feet to a metal rebar found in the westerly right-of-way line of U.S. Interstate 85;

Thence with the westerly right-of-way line of U.S. Interstate 85 South 16 deg. 44' 43" West a distance of 203.26 feet to the point and place of BEGINNING, containing 104.427 acres, more or less (including 6.537 acres+/- lying within the rights-of-way of the N.C. Railroad and Dukeville Railway Spur and 1.072 acres+/- lying within the right-of-way of Hackett Street).

Section 2. Upon and after 8/11/26 the above-described territory and its citizens and property shall be subject to all debts, laws, ordinances and regulations in force in the Town of Spencer and shall be entitled to the same privileges and benefits as other parts of the Town of Spencer. Said territory shall be subject to municipal taxes according to G.S. 160A-58.10.

Section 3. The Mayor of the Town of Spencer, NC shall cause to be recorded in the office of the Register of Deeds of Rowan County, and in the office of the Secretary of State at Raleigh, North Carolina, an accurate map of the annexed territory, described in Section 1 above, together with a duly certified copy of this ordinance. Such a map shall also be delivered to the Rowan County Board of Elections, as required by G.S. 163-288.1.

Section 4. Notice of adoption of this ordinance shall be published once, following the effective date of annexation, in a newspaper having general circulation in the Town of Spencer, NC

Adopted 11th day of August 2026.

Jonathan Williams, Mayor

ATTEST

Anna Kanode Ward, Town Clerk

APPROVED AS TO FORM

John W. (Jay) Dees, II, Town Attorney

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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Adopt Ordinance 26-11 to Annex Parcels 044 077 & 044 019 on Lincoln Ave

Category: Regular Agenda

Presenter(s): Steve Blount, Town Planner

Explanation:

Property owner has requested annexation and rezoning of these parcels to allow connection to municipal water and sewer to build two duplexes

Financial Impact:

Increased property tax revenue should more than cover increased expenses of fire, police and public works since we have already annexed 10 other properties on this road

Choose an item.

Motion to adopt ordinance annexing parcels 044 077 & 044 019 into the municipal limits of the Town of Spencer

Attachment(s): ☒ Yes ☐ No

1. Ordinance

ORDINANCE 26-11

AN ORDINANCE TO EXTEND THE CORPORATE LIMITS OF THE TOWN OF SPENCER, NORTH CAROLINA

WHEREAS, the Board of Aldermen has been petitioned under G.S. 160A-58. 1 to annex the area described below; and

WHEREAS, the Board of Aldermen has by resolution directed the Town Clerk to investigate the sufficiency of the petition; and

WHEREAS, the Town Clerk has certified the sufficiency of the petition and a public hearing on the question of this annexation was held at Town Hall, 460 S Salisbury Ave at or about 5:30 PM on August 6th, 2026, after due notice by publication in the Salisbury Post on July 19, 2026; and

WHEREAS, the Board of Aldermen finds that the area described therein meets the standards of G.S. 160A-58.1(b), to wit:

- a. The nearest point on the proposed satellite corporate limits is not more than three (3) miles from the corporate limits of the Town;
- b. No point on the proposed satellite corporate limits is closer to another municipality than to the Town;
- c. The area described is so situated that the Town will be able to provide the same services within the proposed satellite corporate limits that it provides within the primary corporate limits;
- d. No subdivision, as defined in G.S. 160A-376, will be fragmented by this proposed annexation;
- e. The area within the proposed satellite corporate limits, when added to the area within all other satellite corporate limits, does not exceed ten percent (10%) of the area within the primary corporate limits of the Town and the Town has a modification to this requirement by virtue of an act of the General Assembly; and

WHEREAS, the Board of Aldermen further finds that the petition has been signed by all the owners of real property in the area who are required by law to sign; and

WHEREAS, the Board of Aldermen further finds that the petition is otherwise valid, and that the public health, safety, and welfare of the Town and of the area proposed for annexation will be best served by annexing the area described.

NOW, THEREFORE, BE IT ORDAINED by the Board of Aldermen of the Town of Spencer, North Carolina that:

Section 1. By virtue of the authority granted by G.S. 160A-58.2, the following described non-contiguous territory is hereby annexed and made part of the Town of Spencer as of March 12, 2024

Being all of parcels number 044 077 & 044 019 as shown on the Rowan County, NC GIS system further described as follows:

Beginning at a stone at the intersection of Fourth St and Lincoln Ave.; thence along the eastern right of way of Fourth St (unopened) N00°47'42" E a distance of 150.21' to an iron pin ; thence N 88°53'39" W a distance of 49.71' to an iron pin; thence N 88°53'39" W a distance of 49.71' to an iron pin ;thence S 00°47'42" W a distance of 150.21' to an iron pin on the northern right of way of Lincoln Ave. ; thence along Lincoln Ave. S 88°53'39" E a distance of 49.71' to an iron pin ; thence S 88°53'39" E a distance of 49.71' to a stone ;which is the point of beginning, having an area of 14934.6 square feet, 0.343 acres

Section 2. Upon and after August 11, 2026, the above-described territory and its citizens and property shall be subject to all debts, laws, ordinances and regulations in force in the Town of Spencer and shall be entitled to the same privileges and benefits as other parts of the Town of Spencer. Said territory shall be subject to municipal taxes according to G.S. 160A-58.10.

Section 3. The Mayor of the Town of Spencer shall cause to be recorded in the office of the Register of Deeds of Rowan County, and in the office of the Secretary of State at Raleigh, North Carolina, an accurate map of the annexed territory, described in Section 1 above, together with a duly certified copy of this ordinance. Such a map shall also be delivered to the Salisbury Rowan County Board of Elections, as required by G.S. 163-288.1.

Section 4. Notice of adoption of this ordinance shall be published once, following the effective date of annexation, in a newspaper having general circulation in the Town of Spencer.

Adopted 11th day of August 2026.

Jonathan Williams, Mayor

ATTEST

Anna Kanode Ward, Town Clerk

APPROVED AS TO FORM

John W. (Jay) Dees, II, Town Attorney

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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Consider adopting Project Ordinance Amendment 25-10.001 accepting \$100,000 from the Blanch and Julian Robertson Foundation, \$25,000 from the Carolina Thread Trail Rolling Grant, and \$5,000 from Duke Energy as matching funds for the Great Trails State Program Grant of \$460,000 for the Rocky Branch Loop Trail project located in the Stanback Educational Forest.

Category: Regular Agenda

Presenter(s): Heather Kann Finance Officer

Explanation:

The Town of Spencer has been awarded a \$460,000 grant from the Great Trails State Program with a \$230,000 required match. The matching funds come from four sources; Fred & Alice Stanback (accepted and received 6/24/25) Robertson Foundation \$100,000 (received 11/12/25), Carolina Thread Trail Rolling Grant \$25,000 (received 12/22/25), and \$5,000 from Duke Energy (received 12/31/24). This grant is intended for new trail development and extension of existing trails across North Carolina including planning, land and easement acquisition, construction and maintenance. The project fund was set up with the acceptance of The Fred & Alice Stanback \$100,000 donation. Therefore, the amendment will only include the Robertson Foundation \$100,000 (received 11/12/25), Carolina Thread Trail Rolling Grant \$25,000 (received 12/22/25), and \$5,000 from Duke Energy (received 12/31/24)

Financial Impact:

The GTSP grant award is \$460,000. Local matching funds totaling \$130,000 were provided by a combination of donations and grants; the Blanch and Julian Robertson Family Foundation (\$100,000), the Carolina Thread Trail Foundation (\$25,000) and the Duke Energy Foundation (\$5,000).

Recommended Motion:

Motion to adopt the Project Ordinance Amendment 25-10.001 Great Trails State Program Grant

Attachment(s): ☒ Yes ☐ No

Project Ordinance Budget Amendment 25-10.001

PROJECT BUDGET ORDINANCE AMENDMENT 25-10.001
STANBACK FOREST CENTER AND TRAILS PROJECT BUDGET ORDINANCE
FOR THE TOWN OF SPENCER, NORTH CAROLINA
AUGUST 11, 2026

BE IT ORDAINED by the Governing Board of the Town of Spencer, North Carolina, the following anticipated revenues and expenditures from the Great Trails State Program Grant, Carolina Thread Trail Rolling Grant and donations from the Blanch and Julian Robertson Foundation and Duke Energy are hereby appropriated and approved for the Rocky Branch Loop Trail Project located in the Stanback Forest Center and Trails Project Fund and

Section 1. The Town accepts the \$100,000 donation from Blanch and Julian Robertson Foundation.

Section 2. The Town received a \$5,000 donation from Duke Energy in F25.

Section 3. The Town accepts the \$25,000 Carolina Thread Trail Rolling Grant.

Section 4. The Town accepts the \$460,000 Great Trail State Program Grant.

Section 5. To appropriate revenues and expense appropriations as follows in the Stanback Forest Center & Trails Project Fund for Rocky Branch Loop Trail project:

Revenues

Account	Title	Current Budget	Amended Budget	(Decrease) Increase
10-4999	Appropriation from Fund Balance	\$387,340	\$392,340	\$5,000

Expenditures

Account	Title	Current Budget	Amended Budget	(Decrease) Increase
10-5100-765	Transfer to Stanback Forest RBLT	\$0	\$5,000	\$5,000

Revenues

Account	Title	Current Budget	Amended Budget	(Decrease) Increase
65-4645-326	Donations Stanback Forest-RBLT	\$100,000	\$200,000	\$100,000
65-4615-326	Other Grants - RBLT	\$0	\$485,000	\$485,000
65-4910-326	General Fund Transfer	\$0	\$5,000	\$5,000
	Total			\$590,000

Expenditures

Account	Title	Current Budget	Amended Budget	(Decrease) Increase
65-5510-512-326	Contracted Services	\$100,000	\$384,672	\$284,672
65-5510-561-326	Capital Outlay - Infrastructure	\$0	\$305,328	<u>\$305,328</u>
	Total			\$590,000

Section 6. Copies of this project budget amendment shall be furnished to the Clerk, to the Governing Board, and to the Town Manager and the Finance Manager for record-keeping.

Adopted 11th day of August 2026.

Jonathan Williams, Mayor

ATTEST

Anna Kanode Ward, Town Clerk

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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Concert Series Sponsorships 26-04.001

Category: Regular Agenda

Presenter(s): Heather Kann Finance Officer

Explanation:

Duke Energy and Piedmont Natural Gas have each agreed to a \$2,500 sponsorship for the Third Thursday Music series.

Financial Impact:

\$5,000 will be appropriated to the Parks & Rec Contractual Services budget.

Choose an item.

Motion to adopt Budget Amendment 26-04.001

Attachment(s): ☒ Yes ☐ No

1. Budget Amendment 26-04.001

ORDINANCE 26-04.001
AN ORDINANCE AMENDING
THE TOWN OF SPENCER, NORTH CAROLINA
FY 26-27 ANNUAL BUDGET
AUGUST 11, 2026

BE IT ORDAINED, by the Governing Board of the Town of Spencer, North Carolina, that the following amendment of anticipated fund revenues and departmental expenditures, certain Fee and Charge Schedules, and with certain restrictions and authorizations, are hereby appropriated and approved for the operation of Town Government and its activities for the Fiscal Year beginning July 1, 2026, and ending on June 30, 2027:

Section 1. The Town received \$2,500 from Duke Energy and \$2,500 from Piedmont Natural Gas in sponsorship of the Third Thursday Music Series.

Section 2. To amend the FY 26-27 revenue and expense appropriations as follows:

Revenues

Account	Title	Current Budget	Amended Budget	(Decrease) Increase
10-4615	Miscellaneous Grants	\$10,000	\$15,000	\$5,000

Expenses/Expenditures

Account	Title	Current Budget	Amended Budget	(Decrease) Increase
10-5510-512	Contractual Services	\$4,000	\$9,000	\$5,000

Section 3. Copies of this budget amendment shall be furnished to the Clerk to the Governing Board, and to the Town Manager and the Finance Officer for record-keeping.

Adopted 11th day of August 2026.

Jonathan Williams, Mayor

ATTEST

Anna Kanode Ward, Town Clerk

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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #: ____ . a.

Agenda Item Title: Planning Monthly Report

Category: Departmental Report

Presenter(s): Steve Blount, Planning & Zoning Administrator

Explanation:

No approval needed. This item is for information only.

Financial Impact:

None.

Recommendations:

N/A

Attachment(s): ☒ Yes ☐ No

1. Monthly Report



Monthly Activity Report

Planning, Zoning & Subdivision Administrator July 2026

	<u>Location</u>	<u>Activity</u>	<u>Action</u>
7.2.26	Various	Greenway property visits	Road trip with Joe
7.2.26	7 th st	Zoning permit for single family home	Issued permit
7.2.26	Office	EB-5861 memo	Drafted memo
7.6.26	6 th st	Public hearing sign	Posted
7.6.26	Salisbury ave	Sign permit for NR medical	Issued permit
7.6.26	112 Henderson st	Zoning permit for storage building	Issued permit
7.6.26	Office	Questions on variance process	Answered questions
7.6.26	126 holly st	Development questions	Answered questions
7.6.26	Hawkins loop rd	Zoning questions	Answered questions
7.6.26	118 s Yadkin	Fence permit	Issued permit
7.6.26	Office	Code of ordinance review	Reviewed and commented
7.7.26	606 n salisbury ave	Zoning permit for garage	Issued permit
7.7.26	John st	Rezoning questions	Answered questions
7.9.26	Grant st	Subdivision questions	Answered questions
7.9.26	Hinkle rd	Development questions	Answered questions
7.9.26	405 1 st st	Home business questions	Answered questions
7.13.26	S Yadkin ave	Subdivision questions	Answered questions
7.13.26	505 s Yadkin	Zoning questions	Answered questions
7.13.26	Office	Planning board and ZBA meeting	Participated
7.14.26	Office	Draft ZBA decision for variance	Drafted
7.14.26	Office	UNC student interview	Participated
7.14.26	Hackett st	Fence permit	Issued permit

7.14.26	Office	Board of Aldermen meeting	Participated
7.16.26	Office	Distribute annexation decision to various entities	Distributed
7.16.26	Office	Greenway creek crossing discussion	Reviewed and discussed with property owners
7.16.26	Whitehead	Follow up on bike lane stripping	Emailed ncdot
7.16.26	Lincoln ave	Driveway discussions	Discussed with developer
7.16.26	US HWY 29	Development questions	Answered questions
7.16.26	Office	Erosion control violation at truck stop project	Reviewed
7.20.26	Hawkinstown rd	Development questions	Answered questions
7.20.26	Tabor drive	Development questions	Answered questions
7.20.26	Hawkins meadows	Mail kiosk bond reduction	Issued reduction letter
7.20.26	Lincoln ave & hackett st	Public hearing signs	Placed signs
7.20.26	S Salisbury ave	Zoning questions	Answered questions
7.21.26	Office	Ncdot safe routes to schools survey	Completed survey
7.21.26	Office	Road extension information to kyle	Provided information
7.21.26	Hollywood drive	Development questions	Answered questions
7.21.26	Tabor drive	Development questions	Answered questions
7.21.26	Office	Cell tower rezoning paperwork	Provided to developer
7.23.26	Whitehead	Bike lane stripping issues	Resolved with ncdot
7.23.26	Office	Economic factors letter for audit	Reviewed and edited
7.23.26	11 th st	Water line issue	Resolved
7.27.26	N Salisbury ave	Recombination survey for minor subdivision	Reviewed and approved
7.27.26	John st	Preliminary work on rezoning	Discuss with developer to resolve issues
7.27.26	11 th st	Subdivision questions	Answered questions
7.27.26	N Salisbury ave	Questions on home business and events center	Answered questions
7.27.26	600 s Salisbury ave	Development contract submittal	Review and comment
7.28.26	Office	Staff meeting	Attended
7.28.26	Hawkinstown Rd	Development process meeting with design engineer	Participated
7.28.26	Office	Annexation paperwork to Anna	Provided

7.28.26	Office	Code enforcement issues	Discussed with Preston
7.28.26	Office	Alleyway information for Jay	Provided
7.30.26	Office	Greenway meeting with Salisbury staff	Participated
7.30.26	Yadkin ave	Development questions	Answered questions
7.30.26	Grant st	Development questions	Answered questions
7.30.26	US HWY 29	Code enforcement questions	Referred to preston
7.30.26	S Salisbury ave	Development questions	Answered questions
7.30.26	John st	Rezoning request	Prepared presentation
7.30.26	8 th st	Zoning questions for new house and porch	Answered questions

Quotes:

Planning is bringing the future into the present so that you can do something about it now.

Alan Lakein

One advantage of talking to yourself is that you know at least somebody's listening.

Franklin P. Jones

It takes considerable knowledge just to realize the extent of your own ignorance.

Thomas Sowell

Believe you can and you're halfway there.

Theodore Roosevelt

Planning is cheap. Doing will cost some money. Not planning or doing will cost you everything.

Steve Blount

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Rowan's Original Gateway.

Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Code Enforcement Monthly Report

Category: Departmental Report

Presenter(s): Michael File, Chief

Explanation:

Code Enforcement Monthly Report

Financial Impact:

N/A

Choose an item.

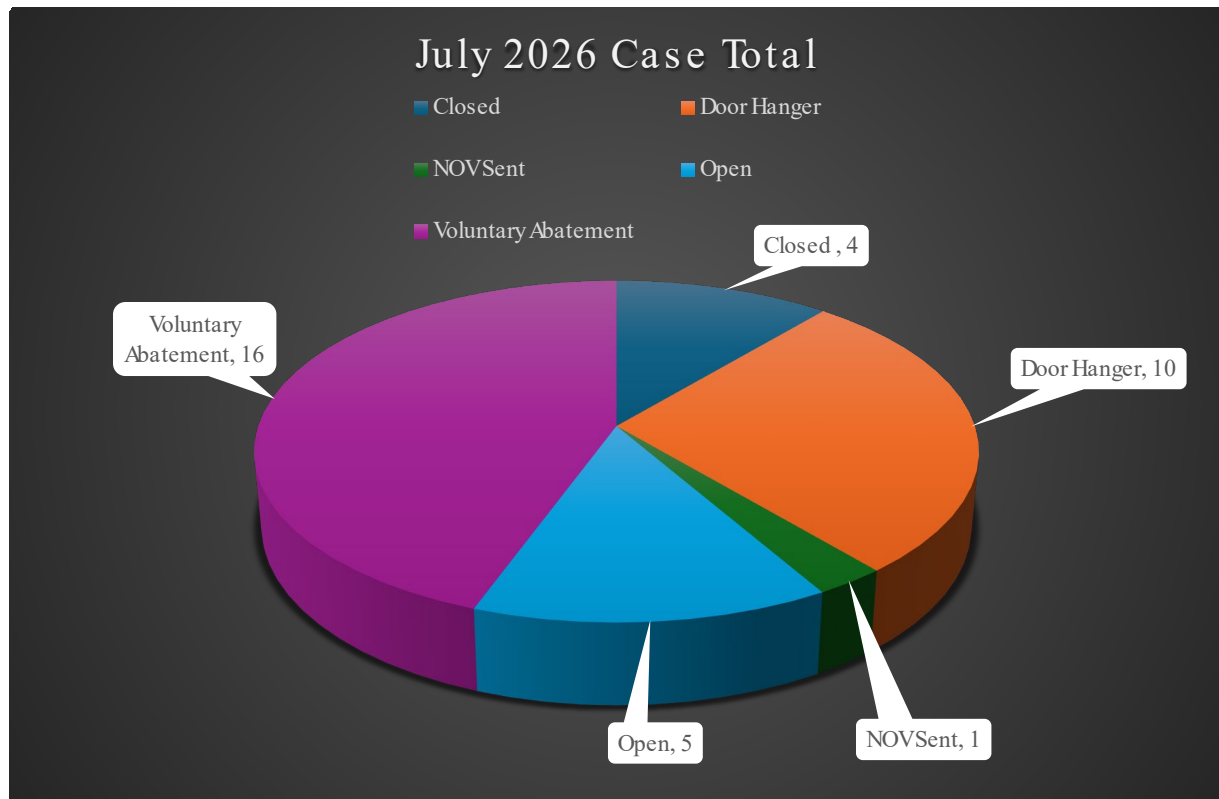
N/A

Attachment(s): ☒ Yes ☐ No

1. Code Enforcement Report

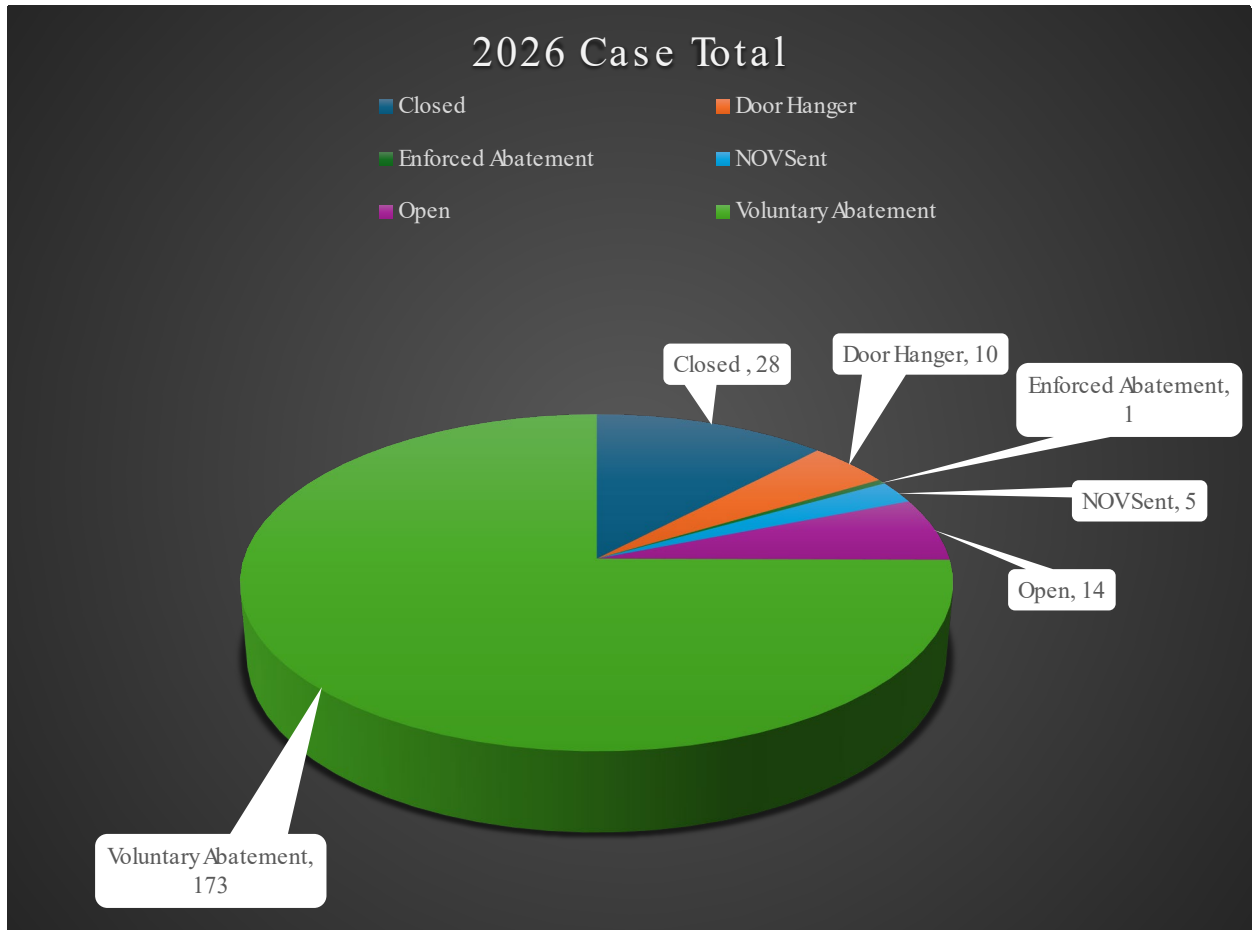
Monthly Report

- Total cases – 36
- Open - 5
- Voluntary Abatement – 16
- Notice of Violations – 1
- Door Hanger - 10
- Closed – 4



2026 Yearly Report

- Total cases – 231
- Open – 14
- Closed - 28
- Voluntary Abatement - 173
- Enforced Abatement - 1
- Notice of Violations – 29
- Notice of Bill - 0



MH - Minimum Housing / OL - Overgrown Lot / JV - Junk Vehicle / JP - Junk Pile / AC - Animal Control /
 IP - Illegal Parking / ZV - Zoning Violation / CM - Commercial Maintenance/

2026 Open Cases

Case Number	Address	Nature of Complaint	Main Status
202600234	613 5TH ST	Tall Grass	Open
202600227	307 N Yadkin Ave Apt C	Minimal Housing	Open
202600225	117 10TH ST	Junk Pile	Open
202600221	400 Charles ST	Simming Pool Violation	Open
202600219	606 Grants Crossing	Junk Pile	Open
202600184	411 S Iredell	Overgrowth	Open
202600178	705 N Salisbury Ave	Junk	Open
202600137	610 S Yadkin	High Grass	Open
202600124	813 4TH ST	Junk Vehicle	Open
202600084	401 S Rowan Ave	Falling Fence	Open
202600042	511 3RD ST	Nuisance Home	Open
202600018	1355 Adams ST	Overgrowth	Open
202600017	1340 Adams ST	Overgrowth	Open
202600008	613 5TH ST	Minimal Housing	Open

Case Status Report

7/1/2026 - 7/31/2026

Case #	Case Date	Main Status	Last Status Change Date	Complaint Received	Violation Address	Nature of Complaint
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Group: Closed

202600214	7/27/2026	Closed	7/29/2026	Site Visit	511 5TH ST	Swimming Pool
202600212	7/24/2026	Closed	7/24/2026	Site Visit	410 Forestdale	Car in the road
202600211	7/22/2026	Closed	7/29/2026	Weeds / Tall Grass	422 S Iredell Avenue	Grass and weeds overgrown
202600200	7/10/2026	Closed	7/20/2026		Car in front of the house 508 S Rowan	I hate to complain. Their car has sat in front of the house with a flat tire for months. Please don't use my name or address. Parking in this block is tight. That car has been like that for months.
202600096	3/30/2026	Closed	7/20/2026		440 Steeplechase trail	is living on a 1.28 acre lot has had Fence installed in back yard and now has a BIG horse in the lot. Out of compliance and I'm sure Fence was not permitted.

Group Total: 5

Group: Door Hanger

202600235	7/28/2026	Door Hanger	7/28/2026	Site Visit	605 5TH ST	Tall Grass
202600231	7/28/2026	Door Hanger	7/28/2026	Site Visit	808 5TH ST	Tall Grass
202600230	7/28/2026	Door Hanger	7/28/2026	Site Visit	814 5TH ST	Tall Grass
202600226	7/27/2026	Door Hanger	7/27/2026	Site Visit	113 10th ST	Tall Grass
202600224	7/27/2026	Door Hanger	7/27/2026	Site Visit	500 7TH ST	Tall Grass
202600223	7/27/2026	Door Hanger	7/27/2026	Site Visit	501 7TH ST	Tall Grass
202600222	7/27/2026	Door Hanger	7/27/2026	Site Visit	707 7TH ST	Tall Grass
202600220	7/27/2026	Door Hanger	7/27/2026	Site Visit	400 Charles ST	RV in grass

202600215	7/27/2026	Door Hanger	7/27/2026	Site Visit	510 5TH ST	Tall Grass
202600205	7/20/2026	Door Hanger	7/20/2026	Site Visit	901 3RD ST	Yard Parking/ Junk

Group Total: 10

Group: Enforced Abatement

202600166	6/8/2026	Enforced Abatement	7/22/2026	Site Visit	117 6TH ST	Overgrowth

Group Total: 1

Group: NOV Sent

202600204	7/20/2026	NOV Sent	7/20/2026	Site Visit	816 3RD ST	Junk/Yard Parking

Group Total: 1

Group: Open

202600234	7/28/2026	Open	7/28/2026	Site Visit	613 5TH ST	Tall Grass
202600227	7/27/2026	Open	7/27/2026	Site Visit	307 N Yadkin Ave Apt C	Minimal Housing
202600225	7/27/2026	Open	7/27/2026	Site Visit	117 10TH ST	Junk Pile
202600221	7/27/2026	Open	7/27/2026	Site Visit	400 Charles ST	Simming Pool Violation
202600219	7/27/2026	Open	7/28/2026	Site Visit	606 Grants Crossing	Junk Pile

Group Total: 5

Group: Voluntary Abatement

202600233	7/28/2026	Voluntary Abatement	7/30/2026	Site Visit	616 5TH ST	Tall Grass
202600232	7/28/2026	Voluntary Abatement	7/30/2026	Site Visit	702 5th ST	Tall Grass
202600229	7/27/2026	Voluntary Abatement	7/30/2026	Site Visit	801 5th ST	Tall Grass
202600228	7/27/2026	Voluntary Abatement	7/30/2026	Site Visit	320 Whitehead	Tall Grass
202600218	7/27/2026	Voluntary Abatement	7/30/2026	Site Visit	606 Grants Crossing	Tall Grass
202600217	7/27/2026	Voluntary Abatement	7/30/2026	Site Visit	504 9TH ST	Tall Grass
202600216	7/27/2026	Voluntary Abatement	7/30/2026	Site Visit	507 9TH ST	Tall Grass
202600213	7/24/2026	Voluntary Abatement	7/30/2026	Site Visit	120 10th ST	Junk Pile
202600210	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	109 6TH ST	Tall Grass

202600209	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	108 6TH ST	Tall Grass
202600208	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	509 5TH ST	Tall Grass
202600207	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	507 5TH ST	Tall Grass
202600206	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	1017 3RD ST	Junk on Porch
202600203	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	410 1ST ST	Yard Parking
202600202	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	309 1ST ST	Junk
202600201	7/20/2026	Voluntary Abatement	7/29/2026	Site Visit	300 1ST ST	High Grass
202600199	6/30/2026	Voluntary Abatement	7/20/2026	Site Visit	325 Mccubbins St	Abandoned Vehicle
202600196	6/24/2026	Voluntary Abatement	7/20/2026	Site Visit	403 7TH ST	High Grass
202600190	6/24/2026	Voluntary Abatement	7/20/2026	Site Visit	630 N Salisbury Ave	High Grass/Junk
202600188	6/24/2026	Voluntary Abatement	7/20/2026	Site Visit	101 Henderson	High Grass
202600185	6/22/2026	Voluntary Abatement	7/20/2026	Site Visit	804 4TH ST	Overgrowth
202600182	6/22/2026	Voluntary Abatement	7/20/2026	Site Visit	304 3RD ST	Overgrowth
202600180	6/22/2026	Voluntary Abatement	7/20/2026	Site Visit	502 S Carolina	High Grass
202600179	6/22/2026	Voluntary Abatement	7/20/2026	Site Visit	707 N Salisbury Ave	Junk
202600177	6/15/2026	Voluntary Abatement	7/20/2026	Site Visit	706 S Rowan	High Grass
202600174	6/15/2026	Voluntary Abatement	7/20/2026	Site Visit	301 N Yadkin Ave	High Grass
202600172	6/15/2026	Voluntary Abatement	7/20/2026	Site Visit	200 S Rowan Ave	Junk Pile
202600171	6/15/2026	Voluntary Abatement	7/20/2026	Site Visit	605 2ND ST	Junk Pile
202600163	6/2/2026	Voluntary Abatement	7/20/2026		113 10th street	High grass, 1 bush is growing into my driveway
202600162	6/1/2026	Voluntary Abatement	7/20/2026	Site Visit	032 110	High grass
202600155	5/18/2026	Voluntary Abatement	7/30/2026	Site Visit	306 S Carolina Ave	High Grass

202600131	5/5/2026	Voluntary Abatement	7/20/2026	Site Visit	605 2ND ST	High Grass
202600122	4/27/2026	Voluntary Abatement	7/20/2026	Site Visit	609 2ND ST	High Grass
202600094	3/30/2026	Voluntary Abatement	7/20/2026	Site Visit	414 S Rowan	Overgrowth
202600088	3/25/2026	Voluntary Abatement	7/20/2026	Site Visit	203 8th ST	Overgrowth
202600085	3/24/2026	Voluntary Abatement	7/20/2026	Site Visit	709 7TH ST	Overgrowth

Group Total: 36

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Total Records: 58

7/31/2026

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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Police Department Monthly Report

Category: Departmental Report

Presenter(s): Michael File, Police Chief

Explanation:

No approval needed. This item is for information only.

Financial Impact:

N/A

Recommendations:

N/A

Attachment(s): ☒ Yes ☐ No

1. Monthly PD Report

Activity Log Event Summary (Totals)

Spencer Police Department

(07/01/2026 - 07/30/2026)

<No Event Type Specified>	4	8th Street Ballpark Check	117
911 Hang-Up	6	Administrative Work	63
Alarm - Other	13	Animal Complaint	1
Assist - East Spencer Police	28	Assist - EMS	4
Assist - Fire Department	7	Assist - Motorist/Public	3
Assist - NCHP	2	Assist - Other Agency	9
Assist - Other Officer	50	Assist - Sheriff's Office	12
B&E/Burglary - Commercial, In-Progress	1	B&E/Burglary - Residential, Report	2
Business Check-Drive Through	581	Calls For Service (General)	15
Code Enforcement Activities	21	Community Event	1
Court	2	Directed Patrol	16
Disturbance	5	Disturbance- Verbal	5
Disturbance-Physical	1	Domestic Dispute	6
Escort - Funeral	1	Follow-up Investigation- Spencer	5
Foot Patrol - Business	104	Foot Patrol - Residential	2
Foot Patrol - School	1	Found Property	2
Harrassment-Stalking	2	House Check	38
Involuntary Commitment	2	Juvenile - Runaway	1
Kidnapping	1	Larceny - In-Progress	1
Larceny - Report	5	Library Park Check	106
Magistrate's Office	2	Maintenance - Equipment	1
Maintenance - Vehicle	10	Meeting	2
NCTM - Drive Through	235	NCTM - Foot Patrol	72
Noise Complaint	2	Norfolk Southern Railroad-Drive Through	19
Overdose	2	Park Check	145
Property - Lost/Missing	1	Property Damage - Report	2
Public Service	16	School Activities	5
School Check - NRES	95	School Check - NRHS	107
School Check - NRMS	98	Shots Fired	1
Special Assignment - Other	20	SRO Duties	1
Subject with Gun	1	Suspicious - Activity	9
Suspicious - Person	9	Suspicious - Vehicle	16
Traffic Accident - PD	3	Traffic Complaint	2

Activity Log Event Summary (Totals)

Spencer Police Department

(07/01/2026 - 07/30/2026)

Traffic Control	2	Traffic Enforcement	1
Training - PD	6	Training - School	20
Training-Virtual Zoom Web-Ex, etc.	21	Trespassing - In-Progress	1
Trespassing - Report	2	Unlock Vehicle	3
Vehicle Stop	98	Warrant Service	8
Welfare Check	10	Yadkin River Park Check - Davidson County	120
Yadkin River Park Check - Spencer	128		

Total Number Of Events: 2,542

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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Fire Department Monthly Report

Category: Departmental Report

Presenter(s): Michael Lanning, Fire Chief

Explanation:

No approval needed. This item is for information only.

Financial Impact:

N/A

Recommendations:

N/A

Attachment(s): ☒ Yes ☐ No

1. Fire Department Report

August 2026 Monthly Report

Calls for Service: 07/01/2026-07/31/2026

Fire: *

Medical: *

Monthly Total: 107

2026 Total: 789

***State reporting software will currently not allow reports of any kind to be run. An improved RMS system has been requested in the FY 26-27 budget. This RMS system will allow the sharing of information amongst all Rowan County Departments that choose to participate.**

Apparatus:

- No current needs or updates.

Equipment:

- No current needs or updates.

Special Events:

- Innospec Functional Exercise- August 12
- SAFRE Conference- Raleigh, NC- Aug 13-15
- America 250 Locomotive Celebration- August 28-30

Personnel:

- Continuing part-time employee recruitment.

Station:

- No current needs or updates.

Special Information:

- N/A

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Public Works Director
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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #: ____ . e.

Agenda Item Title: Public Works Monthly Report

Category: Departmental Report

Presenter(s): Joel Taylor, Public Works Director

Explanation:

No approval needed. This item is for information only.

Financial Impact:

None.

Recommendations:

N/A

Attachment(s): ☒ Yes ☐ No

1. Monthly Report

August 2026 Board of Aldermen Meeting

- 1) Regular services (Sanitation, Brush, Mowing) are running on schedule.

Note: We would like to remind all citizens that we are in the Out-of-Season time for the leaf vacs and all small debris and leaves must be bagged for pick-up. This allows the brush crew to pick up the debris and keeps the loose debris from ending up in the storm drains during thunderstorms.

- 2) **Reminder:** Trash Service will be running one day late the week of September 7th through September 9th, due to observing the Labor Day Holiday.

Labor Day	Monday September 7 th	*** Monday will run on Tuesday (September 8 th) *** Tuesday will run on Wednesday (September 9 th) *** Wednesday will run on Thursday (September 10 th) *** Thursday will run on Friday (September 11 th)
------------------	--------------------------------------	--

- 3) We have finalized our list for paving improvements this Summer/Fall. We have met with our engineers from Kimley-Horn, and they are preparing our bid packet to include the following areas:

- | | |
|--|--|
| 1) Intersection of Herman St. and Baptist St. | 9) Intersection of 2 nd St. and Salisbury Ave. |
| 2) Intersection of Henderson St. and Salisbury Ave. | 10) Intersection of 10 th St. and Salisbury Ave. |
| 3) Harrison St. at entrance to doctor's office | 11) Intersection of 16 th St. and Salisbury Ave. |
| 4) Intersection of Yadkin Ave. and Harrison St. | 12) Stuart Drive |
| 5) Intersection of Whitehead Ave. and Newton St. | 13) 5 th Street Extension |
| 6) Intersection of 1 st St. and Rowan Ave. (Both sides) | 14) 6 th Street (entrance to old Town Hall) |
| 7) Intersection of 1 st St. and Salisbury Ave. | 15) 9 th Street (half block from Dentists office to Yadkin Ave) |
| 8) Intersection of Baldwin Ext. and McCubbins Ave. | |

The bid packet will be finalized soon, and we will put it out for bid as soon as we receive it. We want to make sure to complete the project this Fall.

- 4) The recent storms brought down several trees across roads in Town. We had to expend some overtime to take care of one in Steeplechase, and the other one on Yadkin Ave., was handled during normal business hours.
- 5) The date for the fall mulch giveaway has been set for October 3rd, from 7:00 am until 12:00 pm. Delivery for in-town residents will be available, and residents can call ahead to request delivery. **Three loads per residence maximum.** The recycling center at the Public Works Garage will also be open.
- 6) Peter and I attended the pre-construction meeting for the water line expansion that will be starting on Jackson Street in Salisbury and continuing down Rowan Avenue to 8th Street in Spencer. This project is going to get started soon, SRU is waiting on one easement, and is slated for an 180-day contract. The contractors are ready to get started and will begin doing preliminary work and ordering supplies in the next several weeks. SRU and the contractor will be communicating with affected residents as they get into their area, and we will be posting information in our newsletter and on our website. I will be attending the monthly progress meetings every month and will keep everyone updated on the progress of this project.

- 7) The planter located in front of the NCTM Foundation Building was damaged in a traffic accident, and we are still working with Mike Ridenhour's schedule to get this planter repaired. The recent rain has put him behind schedule. We will get it repaired as soon as possible with the bill being paid by their insurance company.
- 8) We continue to do sidearm mowing as time and personnel allow. There are plenty of areas around Town that are need of attention from this machine.
- 9) We have also been doing some trimming along streets and sidewalks as time allows. As the trees continue to put out, they begin to droop and impede vision and brush against our larger trucks. Please let Public Works or Town Hall know if you have concerns about an area.
- 10) The recent rainy weather has hindered getting these drainage projects completed, but they are still slated to be fixed as weather allows. Anne Street has a small portion of pipe that needs to be replaced, and several catch basins that need repair on 17th Street.
- 11) Staffing update: We have conducted several interviews with several left to complete. Once all interviews have been completed, we will make a decision on which candidate to extend an offer. We will be repeating this process at the beginning of the year to fill the frozen position.
- 12) We have just about completed our second round of spraying curbs across Town. The dry weather earlier this year aided in extending the first round of spraying. As always, we only spray where it is needed, so if you keep the curb line in front of your property maintained, we will not spray.

13) Update: Chicken Springs Dam

We are staying in touch with our engineers and completing tasks as they let us know. We continue to keep the water level down, using the existing siphon, mowing the area, and constantly monitoring the situation with the outfall and boil.

We have received news that we did receive the grant, which we had applied for some time ago, and have had several meetings with our engineers and DEQ to discuss options for fixing the pond in Stanback Forest. We are in the process of figuring out the match portion of the grant and which solution to go with for repairing the dam.

14) Since last report:

There were zero abatements issued and completed this month.

15) Work Orders were completed as necessary, along with several citizen engagement requests.

Monthly Events:

August 20th	-	Live Music Destiny Stone (Town Park)
August 28th - 30th	-	America 250 Locomotive Celebration (NCTM)
September 5th	-	Street Dance Celebration
September 7th	-	Labor Day
September 26th, 27th	-	Thomas the Train at NCTM
October 3rd, 4th	-	Thomas the Train at NCTM
October 3rd	-	Fall Mulch Give-away
October 6th	-	National Night Out

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Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Finance Monthly Report

Category: Departmental Report

Presenter(s): Heather Kann, Finance Officer

Explanation:

- Bank Reconciliations are up to date as of July.
- FY26 is now in a closed status.
- Preliminary audit fieldwork is in progress.
- Fixed Assets are still a work in progress, meaning I'm working with the auditor to record prior Construction in Progress correctly.
- Sales & Use taxes for FY26 ended at 3.2% over FY25, the actual numbers are below. Remember, distributions in August were revenue earned in June 2026.
- Since it's July, nothing really stands out on the Financial Summary Reports.

Sales and Use Tax		
Distributions As of August		
Aug distributions are June revenues		
	FY 25	FY26
Total Revenues	1,210,048.73	1,248,854.95
FY26 vs FY25 @ August Reporting		3.2%

Financial Impact: N/A

Recommendations:

N/A

Attachment(s): ☒ Yes ☐ No

1. Finance Report

08/03/26
17:43:48

TOWN OF SPENCER
Financial Summary Report
For the Accounting Period: 7 / 26

Page: 1 of 18
Report ID: LB180

10 General

Account	Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue								
4100		* Tax Revenues - 41xx						
	4111	Ad Valorem Tax - CY				2,299,029.00	-2,299,029.00	0 %
	4112	Ad Valorem Tax - PY				52,000.00	-52,000.00	0 %
	4113	Interest & Penalties				16,000.00	-16,000.00	0 %
	4120	Vehicle Property Tax				206,915.00	-206,915.00	0 %
	4142	Municipal Vehicle Tax				13,750.00	-13,750.00	0 %
	Total Group					2,587,694.00	-2,587,694.00	0 %
4200		* Intergovernmental - 42xx						
	4210	ABC Revenue				16,000.00	-16,000.00	0 %
	4231	NCDOR - Beer & Wine Tax				14,500.00	-14,500.00	0 %
	4232	NCDOR - Local Option Sales				1,230,337.00	-1,230,337.00	0 %
	4233	NCDOR - Solid Waste				2,600.00	-2,600.00	0 %
	4234	NCDOR - Utility Franchise				204,000.00	-204,000.00	0 %
	4272	Resource Officer				276,940.00	-276,940.00	0 %
	Total Group					1,744,377.00	-1,744,377.00	0 %
4300		* Investment income - 43xx						
	4311	Investment Earnings			6,150.82	60,000.00	-53,849.18	10 %
	Total Group				6,150.82	60,000.00	-53,849.18	10 %
4400		* Sale of Services - 44xx						
	4451	Solid Waste Collection Fees				326,486.00	-326,486.00	0 %
	4452	Yard Waste Sales			283.00	1,500.00	-1,217.00	19 %
	Total Group				283.00	327,986.00	-327,703.00	0 %
4500		* Fees and Fines - 45xx						
	4531	Court, Pkg Fees, Reports			155.70	1,500.00	-1,344.30	10 %
	4532	First Responder Fees			335.00	8,000.00	-7,665.00	4 %
	4533	Lien Payments				5,000.00	-5,000.00	0 %
	4534	Civil Citations - Police				100.00	-100.00	0 %
	4535	Civil Citations - Land Mgmt				500.00	-500.00	0 %
	4541	Zoning Fees			845.00	25,000.00	-24,155.00	3 %
	4551	Park Reservation Fees				2,500.00	-2,500.00	0 %
	Total Group				1,335.70	42,600.00	-41,264.30	3 %

08/03/26
17:43:48

TOWN OF SPENCER
Financial Summary Report
For the Accounting Period: 7 / 26

Page: 2 of 18
Report ID: LB180

10 General

Account Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
4600	* Grants & Donations - 46xx						
4612	Grants - Stanback Forest				5,000.00	-5,000.00	0 %
4615	Miscellaneous Grants				10,000.00	-10,000.00	0 %
4641	Donations-Other				1,500.00	-1,500.00	0 %
4643	Donations-Police Dept.				1,000.00	-1,000.00	0 %
4644	Donations-Fire Dept.			400.00	500.00	-100.00	80 %
4651	NCTM Payments			2,796.89	33,562.00	-30,765.11	8 %
4652	State Shared Revenue - Fire				13,500.00	-13,500.00	0 %
	Total Group			3,196.89	65,062.00	-61,865.11	5 %
4700	* Miscellaneous - 47xx						
4715	Lease Proceeds			1,000.00	14,896.00	-13,896.00	7 %
4751	Capital Asset Sales				15,000.00	-15,000.00	0 %
4790	Miscellaneous Revenue			377.57	5,000.00	-4,622.43	8 %
	Total Group			1,377.57	34,896.00	-33,518.43	4 %
4900	* Transfers and Appropriations						
4999	Appropriation from FB				454,706.00	-454,706.00	0 %
	Total Group				454,706.00	-454,706.00	0 %
Total Revenue				12,343.98	5,317,321.00	-5,304,977.02	0 %
Expenses							
5100	Governing Body						
411	Full-time Regular Wages	1,456.25		1,456.25	17,475.00	-16,018.75	8 %
421	FICA	77.98		77.98	1,337.00	-1,259.02	6 %
511	Professional Services				54,000.00	-54,000.00	0 %
512	Contractual Services	412.50	6,337.50	6,750.00	6,750.00		100 %
513	Staff Development & Travel				6,375.00	-6,375.00	0 %
514	Uniforms				280.00	-280.00	0 %
525	Property & Other Liability	3,884.00		3,884.00	3,884.00		100 %
526	Utilities & Communication				600.00	-600.00	0 %
534	Dues & Subscriptions	14,065.01		14,065.01	15,807.00	-1,741.99	89 %
537	Collection Fee				37,590.00	-37,590.00	0 %
551	Supplies				1,000.00	-1,000.00	0 %
573	Governing Board Projects	4,000.00		4,000.00	25,600.00	-21,600.00	16 %
577	Contingencies				6,000.00	-6,000.00	0 %
602	Community Appearance				500.00	-500.00	0 %
603	Historic Preservation				500.00	-500.00	0 %
790	Transfer to Capital Reserve				67,366.00	-67,366.00	0 %
	Total Account	23,895.74	6,337.50	30,233.24	245,064.00	-214,830.76	12 %

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10 General

Account		Expended	Encumber YTD	Committed	Budget	Variance	Committed %
Object	Description	Current YTD					
5210	Administration						
411	Full-time Regular Wages	17,515.28		17,515.28	341,470.00	-323,954.72	5 %
412	Part-time Regular Wages				1,671.00	-1,671.00	0 %
415	Supplements to Regular				2,750.00	-2,750.00	0 %
421	FICA	1,286.51		1,286.51	26,251.00	-24,964.49	5 %
422	Unemployment Insurance				2,186.00	-2,186.00	0 %
423	LGERS Pension	2,712.69		2,712.69	51,562.00	-48,849.31	5 %
424	401K	812.74		812.74	17,074.00	-16,261.26	5 %
425	Health & Life Insurance	2,832.87		2,832.87	46,642.00	-43,809.13	6 %
426	Workers' Compensation	875.70		875.70	974.00	-98.30	90 %
512	Contractual Services	14,476.77	88,759.95	103,236.72	156,079.00	-52,842.28	66 %
513	Staff Development & Travel	1,000.00		1,000.00	10,000.00	-9,000.00	10 %
514	Uniforms				360.00	-360.00	0 %
515	Advertising				4,500.00	-4,500.00	0 %
517	Drug Screening/Background	100.00	1,100.00	1,200.00	5,749.00	-4,549.00	21 %
522	Maint & Rep - Buildings &		4,688.85	4,688.85	18,500.00	-13,811.15	25 %
525	Property & Other Liability	12,562.78		12,562.78	15,775.00	-3,212.22	80 %
526	Utilities & Communication	597.59		597.59	34,783.00	-34,185.41	2 %
531	Rent Expense	413.44	4,854.56	5,268.00	5,733.00	-465.00	92 %
534	Dues & Subscriptions	11,375.34		11,375.34	25,734.00	-14,358.66	44 %
535	Postage & Printing				2,500.00	-2,500.00	0 %
551	Supplies	137.80		137.80	6,600.00	-6,462.20	2 %
562	Engineering & Design				10,000.00	-10,000.00	0 %
575	Special Activities				3,000.00	-3,000.00	0 %
579	Miscellaneous Expense	26.00		26.00	1,000.00	-974.00	3 %
Total Account		66,725.51	99,403.36	166,128.87	790,893.00	-624,764.13	21 %
5300	Police						
411	Full-time Regular Wages	53,138.97		53,138.97	1,044,667.00	-991,528.03	5 %
412	Part-time Regular Wages	2,197.50		2,197.50	19,575.00	-17,377.50	11 %
415	Supplements to Regular				11,250.00	-11,250.00	0 %
417	Special Compensation	592.44		592.44	547.00	45.44	108 %
421	FICA	4,134.75		4,134.75	81,457.00	-77,322.25	5 %
423	LGERS Pension	9,292.67		9,292.67	178,638.00	-169,345.33	5 %
424	401K	2,656.96		2,656.96	52,234.00	-49,577.04	5 %
425	Health & Life Insurance	8,579.24		8,579.24	164,268.00	-155,688.76	5 %
426	Workers' Compensation	26,416.03		26,416.03	41,286.00	-14,869.97	64 %
512	Contractual Services	17,895.88	8,367.30	26,263.18	48,595.00	-22,331.82	54 %
513	Staff Development & Travel		564.60	564.60	10,060.00	-9,495.40	6 %
514	Uniforms		5,383.70	5,383.70	15,540.00	-10,156.30	35 %
517	Drug Screening/Background				1,575.00	-1,575.00	0 %
523	Maint & Rep - Equipment				2,900.00	-2,900.00	0 %
524	Maint & Rep - Vehicles	239.80	7,992.60	8,232.40	15,000.00	-6,767.60	55 %
525	Property & Other Liability	63,986.00		63,986.00	63,986.00		100 %
526	Utilities & Communication	1,160.81	4,080.00	5,240.81	20,512.00	-15,271.19	26 %
534	Dues & Subscriptions				20,046.00	-20,046.00	0 %
535	Postage & Printing				400.00	-400.00	0 %
551	Supplies		800.00	800.00	20,526.00	-19,726.00	4 %

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10 General

Account		Expended	Encumber YTD	Committed	Budget	Variance	Committed %
Object	Description	Current YTD					
553	Fuel	3,646.35	51,353.65	55,000.00	55,000.00		100 %
555	Safety				4,950.00	-4,950.00	0 %
579	Miscellaneous Expense				1,200.00	-1,200.00	0 %
	Total Account	193,937.40	78,541.85	272,479.25	1,874,212.00	-1,601,732.75	15 %
5400	Fire						
411	Full-time Regular Wages	31,365.09		31,365.09	590,347.00	-558,981.91	5 %
412	Part-time Regular Wages	1,129.65		1,129.65	14,976.00	-13,846.35	8 %
413	Overtime	1,379.81		1,379.81	13,360.00	-11,980.19	10 %
415	Supplements to Regular				7,000.00	-7,000.00	0 %
421	FICA	2,495.58		2,495.58	47,330.00	-44,834.42	5 %
423	LGERS Pension	5,025.99		5,025.99	91,160.00	-86,134.01	6 %
424	401K	1,533.57		1,533.57	30,186.00	-28,652.43	5 %
425	Health & Life Insurance	5,083.85		5,083.85	89,903.00	-84,819.15	6 %
426	Workers' Compensation	8,537.83		8,537.83	26,426.00	-17,888.17	32 %
512	Contractual Services	226.80		226.80	13,490.00	-13,263.20	2 %
513	Staff Development & Travel		1,022.00	1,022.00	6,250.00	-5,228.00	16 %
514	Uniforms		2,074.00	2,074.00	12,600.00	-10,526.00	16 %
522	Maint & Rep - Buildings &				14,500.00	-14,500.00	0 %
523	Maint & Rep - Equipment		1,800.00	1,800.00	9,600.00	-7,800.00	19 %
524	Maint & Rep - Vehicles	197.95		197.95	20,210.00	-20,012.05	1 %
525	Property & Other Liability	16,734.00		16,734.00	16,734.00		100 %
526	Utilities & Communication	125.29		125.29	25,650.00	-25,524.71	0 %
534	Dues & Subscriptions	1,623.10		1,623.10	10,728.00	-9,104.90	15 %
551	Supplies		13,912.00	13,912.00	11,700.00	2,212.00	119 %
553	Fuel	978.76	14,021.24	15,000.00	16,200.00	-1,200.00	93 %
555	Safety				20,290.00	-20,290.00	0 %
575	Special Activities				7,218.00	-7,218.00	0 %
579	Miscellaneous Expense	300.00		300.00	1,000.00	-700.00	30 %
	Total Account	76,737.27	32,829.24	109,566.51	1,096,858.00	-987,291.49	10 %
5510	Parks & Recreation						
512	Contractual Services				4,000.00	-4,000.00	0 %
522	Maint & Rep - Buildings &		438.56	438.56	15,600.00	-15,161.44	3 %
525	Property & Other Liability	240.00		240.00	240.00		100 %
526	Utilities & Communication	729.07		729.07	13,184.00	-12,454.93	6 %
534	Dues & Subscriptions				205.00	-205.00	0 %
551	Supplies	28.95		28.95	1,500.00	-1,471.05	2 %
	Total Account	998.02	438.56	1,436.58	34,729.00	-33,292.42	4 %
5530	Library						
412	Part-time Regular Wages	896.61		896.61	17,162.00	-16,265.39	5 %
415	Supplements to Regular				250.00	-250.00	0 %
421	FICA	68.59		68.59	1,378.00	-1,309.41	5 %
512	Contractual Services	40.40		40.40	3,307.00	-3,266.60	1 %
513	Staff Development & Travel				721.00	-721.00	0 %
515	Advertising				100.00	-100.00	0 %
522	Maint & Rep - Buildings &				7,300.00	-7,300.00	0 %
525	Property & Other Liability	3,212.00		3,212.00	3,212.00		100 %

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10 General

Account		Expended	Encumber YTD	Committed	Budget	Variance	Committed %
Object	Description	Current YTD					
526	Utilities & Communication	291.55		291.55	12,212.00	-11,920.45	2 %
534	Dues & Subscriptions				360.00	-360.00	0 %
551	Supplies				2,500.00	-2,500.00	0 %
Total Account		4,509.15		4,509.15	48,502.00	-43,992.85	9 %
5740	Streets						
411	Full-time Regular Wages	8,338.70		8,338.70	234,656.00	-226,317.30	4 %
412	Part-time Regular Wages	2,043.53		2,043.53	19,662.00	-17,618.47	10 %
413	Overtime	95.90		95.90	2,575.00	-2,479.10	4 %
415	Supplements to Regular				3,213.00	-3,213.00	0 %
421	FICA	742.28		742.28	19,653.00	-18,910.72	4 %
423	LGERS Pension	1,310.98		1,310.98	35,822.00	-34,511.02	4 %
424	401K	342.32		342.32	11,862.00	-11,519.68	3 %
425	Health & Life Insurance	2,079.19		2,079.19	58,895.00	-56,815.81	4 %
426	Workers' Compensation	370.18		370.18	14,904.00	-14,533.82	2 %
512	Contractual Services	861.40		861.40	1,112.00	-250.60	77 %
513	Staff Development & Travel				100.00	-100.00	0 %
514	Uniforms	162.93		162.93	4,000.00	-3,837.07	4 %
521	Maint & Rep -	1,546.50		1,546.50	2,500.00	-953.50	62 %
522	Maint & Rep - Buildings &		1,251.20	1,251.20	7,000.00	-5,748.80	18 %
523	Maint & Rep - Equipment				12,000.00	-12,000.00	0 %
524	Maint & Rep - Vehicles				7,500.00	-7,500.00	0 %
525	Property & Other Liability	9,065.00		9,065.00	9,065.00		100 %
526	Utilities & Communication	5,371.26		5,371.26	78,735.00	-73,363.74	7 %
534	Dues & Subscriptions	2,850.00		2,850.00	2,850.00		100 %
551	Supplies	1,113.47		1,113.47	8,050.00	-6,936.53	14 %
553	Fuel	79.20	670.80	750.00	22,000.00	-21,250.00	3 %
555	Safety				3,150.00	-3,150.00	0 %
579	Miscellaneous Expense				1,500.00	-1,500.00	0 %
Total Account		36,372.84	1,922.00	38,294.84	560,804.00	-522,509.16	7 %
5750	Solid Waste						
411	Full-time Regular Wages	10,510.67		10,510.67	180,513.00	-170,002.33	6 %
413	Overtime				2,060.00	-2,060.00	0 %
415	Supplements to Regular				1,713.00	-1,713.00	0 %
421	FICA	746.35		746.35	13,967.00	-13,220.65	5 %
423	LGERS Pension	1,565.98		1,565.98	27,569.00	-26,003.02	6 %
424	401K	343.83		343.83	8,562.00	-8,218.17	4 %
425	Health & Life Insurance	2,438.50		2,438.50	44,726.00	-42,287.50	5 %
426	Workers' Compensation	898.26		898.26	15,232.00	-14,333.74	6 %
512	Contractual Services				17,000.00	-17,000.00	0 %
513	Staff Development & Travel				1,000.00	-1,000.00	0 %
514	Uniforms	215.97		215.97	5,000.00	-4,784.03	4 %
515	Advertising				150.00	-150.00	0 %
523	Maint & Rep - Equipment				4,000.00	-4,000.00	0 %
524	Maint & Rep - Vehicles		773.60	773.60	11,000.00	-10,226.40	7 %
525	Property & Other Liability	8,998.00		8,998.00	8,998.00		100 %
526	Utilities & Communication	247.12		247.12	1,376.00	-1,128.88	18 %
551	Supplies	255.65		255.65	11,275.00	-11,019.35	2 %
553	Fuel	52.80	447.20	500.00	15,752.00	-15,252.00	3 %

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10 General

Account	Expended					
Object Description	Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
555 Safety				1,000.00	-1,000.00	0 %
575 Special Activities				200.00	-200.00	0 %
576 Landfill Tipping Fees				71,505.00	-71,505.00	0 %
Total Account	26,273.13	1,220.80	27,493.93	442,598.00	-415,104.07	6 %
6000 Debt Service						
564 Debt service - Principal				74,334.00	-74,334.00	0 %
565 Debt service - Interest				54,064.00	-54,064.00	0 %
566 Lease Payment - Principal	35,214.00		35,214.00	95,263.00	-60,049.00	37 %
Total Account	35,214.00		35,214.00	223,661.00	-188,447.00	16 %
Total Expenses	464,663.06	220,693.31	685,356.37	5,317,321.00	-4,631,964.63	13 %
Net Income			-673,012.39			

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20 Powell Bill

Account		Expended					
Object	Description	Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4100	* Tax Revenues - 41xx						
4142	Municipal Vehicle Tax				13,750.00	-13,750.00	0 %
Total Group					13,750.00	-13,750.00	0 %
4200	* Intergovernmental - 42xx						
4280	Powell Bill aid				133,070.00	-133,070.00	0 %
Total Group					133,070.00	-133,070.00	0 %
4300	* Investment income - 43xx						
4311	Investment Earnings			693.60	7,690.00	-6,996.40	9 %
Total Group				693.60	7,690.00	-6,996.40	9 %
4900	* Transfers and Appropriations						
4999	Appropriation from FB				74,000.00	-74,000.00	0 %
Total Group					74,000.00	-74,000.00	0 %
Total Revenue				693.60	228,510.00	-227,816.40	0 %
Expenses							
5740	Streets						
411	Full-time Regular Wages	654.01		654.01	12,747.00	-12,092.99	5 %
415	Supplements to Regular				75.00	-75.00	0 %
421	FICA	45.20		45.20	976.00	-930.80	5 %
423	LGERS Pension	97.60		97.60	1,925.00	-1,827.40	5 %
424	401K	32.70		32.70	638.00	-605.30	5 %
425	Health & Life Insurance	99.23		99.23	2,188.00	-2,088.77	5 %
521	Maint & Rep -				28,000.00	-28,000.00	0 %
551	Supplies				2,000.00	-2,000.00	0 %
561	Capital Outlay				166,730.00	-166,730.00	0 %
562	Engineering & Design				13,231.00	-13,231.00	0 %
Total Account		928.74		928.74	228,510.00	-227,581.26	0 %
Total Expenses		928.74		928.74	228,510.00	-227,581.26	0 %
Net Income				-235.14			

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21 HI Reimbursement

Account		Expended					
Object	Description	Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4900	* Transfers and Appropriations						
4910	Transfer from GF			5,000.00		5,000.00	
	Total Group			5,000.00		5,000.00	
Total Revenue				5,000.00		5,000.00	
Expenses							
5210	Administration						
425	Health & Life Insurance	2,660.11		2,660.11		2,660.11	
	Total Account	2,660.11		2,660.11		2,660.11	
Total Expenses		2,660.11		2,660.11		2,660.11	
Net Income				2,339.89			

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31 ARPA

Account Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4600	* Grants & Donations - 46xx						
4611	Grant Revenues				1,037,997.00	-1,037,997.00	0 %
Total Group					1,037,997.00	-1,037,997.00	0 %
Total Revenue					1,037,997.00	-1,037,997.00	0 %
Expenses							
9999	Non-departmental						
710	Transfer to GF				1,037,997.00	-1,037,997.00	0 %
Total Account					1,037,997.00	-1,037,997.00	0 %
Total Expenses					1,037,997.00	-1,037,997.00	0 %
Net Income				0.00			

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32 Stormwater Grant

Account		Expended					
Object	Description	Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4600	* Grants & Donations - 46xx						
4611	Grant Revenues				24,969.00	-24,969.00	0 %
Total Group					24,969.00	-24,969.00	0 %
Total Revenue					24,969.00	-24,969.00	0 %
Expenses							
5740	Streets						
512	Contractual Services		24,969.71	24,969.71		24,969.71	
Total Account			24,969.71	24,969.71		24,969.71	
Total Expenses			24,969.71	24,969.71		24,969.71	
Net Income				-24,969.71			

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48 Miscellaneous Grants

Account Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4600	* Grants & Donations - 46xx						
4615	Miscellaneous Grants				147,875.00	-147,875.00	0 %
Total Group					147,875.00	-147,875.00	0 %
Total Revenue					147,875.00	-147,875.00	0 %
Expenses							
5100	Governing Body						
512	Contractual Services		15,987.00	15,987.00		15,987.00	
Total Account			15,987.00	15,987.00		15,987.00	
5210	Administration						
562	Engineering & Design		5,487.25	5,487.25	47,875.00	-42,387.75	11 %
Total Account			5,487.25	5,487.25	47,875.00	-42,387.75	11 %
5510	Parks & Recreation						
512	Contractual Services		11,100.00	11,100.00	100,000.00	-88,900.00	11 %
Total Account			11,100.00	11,100.00	100,000.00	-88,900.00	11 %
Total Expenses			32,574.25	32,574.25	147,875.00	-115,300.75	22 %
Net Income				-32,574.25			

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61 Yadkin River Trail

Account	Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue								
4600		* Grants & Donations - 46xx						
4611		Grant Revenues						
		Total Group						
4900		* Transfers and Appropriations						
4910		Transfer from GF						
		Total Group						
Total Revenue								
Expenses								
5510		Parks & Recreation						
512		Contractual Services						
515		Advertising						
534		Dues & Subscriptions						
561		Capital Outlay						
		Total Account						
Total Expenses								
Net Income					0.00			

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62 DT Park Project

Account		Expended					
Object	Description	Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4600	* Grants & Donations - 46xx						
4611	Grant Revenues						
4642	Donations - DT Park			437.50	41,431.00	-40,993.50	1 %
	Total Group			437.50	41,431.00	-40,993.50	1 %
4900	* Transfers and Appropriations						
4910	Transfer from GF						
	Total Group						
Total Revenue				437.50	41,431.00	-40,993.50	1 %
Expenses							
5510	Parks & Recreation						
512	Contractual Services						
561	Capital Outlay		9,337.50	9,337.50	73,679.00	-64,341.50	13 %
	Total Account		9,337.50	9,337.50	73,679.00	-64,341.50	13 %
Total Expenses			9,337.50	9,337.50	73,679.00	-64,341.50	13 %
Net Income				-8,900.00			

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63 17ST SW Improvements

Account Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4600	* Grants & Donations - 46xx						
4611	Grant Revenues				1,735,440.00	-1,735,440.00	0 %
Total Group					1,735,440.00	-1,735,440.00	0 %
Total Revenue					1,735,440.00	-1,735,440.00	0 %
Expenses							
5760	Stormwater						
561	Capital Outlay				1,490,420.00	-1,490,420.00	0 %
562	Engineering & Design		95,801.91	95,801.91	95,978.00	-176.09	100 %
577	Contingencies				149,042.00	-149,042.00	0 %
Total Account			95,801.91	95,801.91	1,735,440.00	-1,639,638.09	6 %
Total Expenses			95,801.91	95,801.91	1,735,440.00	-1,639,638.09	6 %
Net Income				-95,801.91			

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64 CDBG-NR

Account	Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue								
4600		* Grants & Donations - 46xx						
	4611	Grant Revenues						
		Total Group						
Total Revenue								
Expenses								
5610		Planning & Development						
	511	Professional Services						
	562	Engineering & Design						
		Total Account						
Total Expenses								
Net Income					0.00			

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65 STANBACK FOREST

Account Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue							
4600	* Grants & Donations - 46xx						
4645	Donations- Stanback Forest						
Total Group							
Total Revenue							
Expenses							
5510	Parks & Recreation						
512	Contractual Services		4,832.00	4,832.00	97,600.00	-92,768.00	5 %
561	Capital Outlay				250,000.00	-250,000.00	0 %
Total Account			4,832.00	4,832.00	347,600.00	-342,768.00	1 %
Total Expenses			4,832.00	4,832.00	347,600.00	-342,768.00	1 %
Net Income				-4,832.00			

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66 NC Finishing Co Site Infra

Account	Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Expenses								
5610		Planning & Development						
	512	Contractual Services				750,000.00	-750,000.00	0 %
		Total Account				750,000.00	-750,000.00	0 %
Total Expenses						750,000.00	-750,000.00	0 %
Net Income					0.00			

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90 Capital Reserve

Account	Object	Description	Expended Current YTD	Encumber YTD	Committed	Budget	Variance	Committed %
Revenue								
4900		* Transfers and Appropriations						
4910		Transfer from GF				67,366.00	-67,366.00	0 %
Total Group						67,366.00	-67,366.00	0 %
Total Revenue						67,366.00	-67,366.00	0 %
Expenses								
5300		Police						
551		Supplies				2,500.00	-2,500.00	0 %
561		Capital Outlay				51,606.00	-51,606.00	0 %
Total Account						54,106.00	-54,106.00	0 %
5740		Streets						
551		Supplies				13,260.00	-13,260.00	0 %
Total Account						13,260.00	-13,260.00	0 %
Total Expenses						67,366.00	-67,366.00	0 %
Net Income						0.00		

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Rowan's Original Gateway.

Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #: ____ . g.

Agenda Item Title: Active Living Monthly Report

Category: Departmental Report

Presenter(s): Anna Ward, Town Clerk

Explanation:

No approval needed. This item is for information only.

Financial Impact:

N/A

Recommendations:

N/A

Attachment(s): ☒ Yes ☐ No

1. Active Living Report
2. Library Statistics

ACTIVE LIVING MONTHLY REPORT

- **Parks and Recreation Advisory Board (PRAB)**

- Meeting to be held on August 5, 2026. No meeting was held in July.

- **Grants/Projects**

- **Spencer Town Park** gateway arch was installed at the end of July.
 - **Yadkin River Trailhead Park** pollinator garden (presentation earlier in this meeting).
 - Discussions beginning with PRAB for the following projects:
 - **Plays in the Park:** Connie Dinkler, Local Playwright, and Spencer Dixon, Rowan Arts Council
 - **Mobile Play Program:** Amy Smith, Rowan County Public Health
 - **Story Walk:** Sierra Fitts, Rowan County Public Health

- **Events**

- **Third Thursdays Summer Music Series:** Kickoff with DJ Dana Grubb was on July 16 and Destiny Stone will perform at the next one on August 20.
 - **Neighborhood Walk:** The next event in this series is on August 18 and will involve a guided walk through the Fred & Alice Stanback Educational Forest.
 - **Rowan County Creek Week:** Planning is in progress for Spencer's participation in partnership with Salisbury around the topic of stormwater. Creek Week takes place from September 12-19 this year.
 - **Race to the River Festival:** PRAB Vice Chair Dionne Dixon continues to planning for the race and festival, which will take place the morning of October 17.

- **Spencer Public Library**

- **Hula Hoop Program:** On July 7, Dandelion Circus Arts presented an educational program on the history of the hula hoop. The program included demonstrations and hands-on instruction for children and adults. This event concluded the library's summer programming centered on the popularity of the hula hoop during the 1950s.
 - **Title I Book Giveaway and Community Event:** On July 25, the library participated in the Thelma Smith Foundation's Title I Book Giveaway and community event at North Rowan High School. Library staff distributed more than 100 books, along with crafts, pencils, and glow sticks, to children attending the event.
 - **Community Outreach:** Approximately 400 people attended the event and interacted with the library's table. More than 27 individuals completed applications for new library cards.

○ **Library information:**

- Hours: Monday–Tuesday, 11:00 a.m.–6:00 p.m.; Wednesday, 12:00 p.m.–5:00 p.m.
- Location: 300 Fourth St., Spencer, NC 28159
- Phone: 704-636-9072



Spencer Public Library Statistics

Day	Door Count	Adult Circulation	Children Circulation	Research Questions	New Cards Issued	Students Tutored	Volunteers/ Tutors	Corresponding Due Date
Wed., 7/1/2026	5		4					7/16/2026
WEEK TOTAL:	5		4					
Mon., 7/6/2026	5							7/21/2026
Tue., 7/7/2026	7	3						7/22/2026
Wed., 7/8/2026	3	2						7/23/2026
WEEK TOTAL:	15	5						
Mon., 7/13/2026	5							7/28/2026
Tue., 7/14/2026	4	4						7/29/2026
Wed., 7/15/2026	3	4						7/30/2026
WEEK TOTAL:	12	8						
Mon., 7/20/2026	3							8/4/2026
Tue., 7/21/2026	5	2						8/5/2026
Sat., 7/25/2026	400	1			27		1	8/9/2026
WEEK TOTAL:	408	3			27		1	
Mon., 7/27/2026	7	3	1					8/11/2026
Tue., 7/28/2026	4	5	2		2			8/12/2026
Wed., 7/29/2026								8/13/2026
WEEK TOTAL:	11	8	3		2			
MONTH TOTAL:	451	24	7		29		1	

Spencer Public Library Statistics

Blood Pressure Kiosk

July, 2026

			GREEN - GOOD	YELLOW - OK	RED - BAD
QUESTION	YES	NO			
Did you take your BP today?	2		2		
Was your BP high?	1	1			
Are you currently being treated for high BP?	1	1	1		
Do you have a health care professional to talk to about your BP?	2				
Will you be contacting one of the health care professionals listed for help?	1	1			
How was your experience?			3		

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Rowan's Original Gateway.

Agenda Item Coversheet

Meeting Date: 08/11/2026

Agenda Item #:

Agenda Item Title: Town Manager's Report

Category: Town Manager's Report

Presenter(s): Peter Franzese, Town Manager

Explanation:

17th Street Stormwater Project and related coordination

Progress continues on the 17th Street Stormwater project. Recently, NCDEQ approved revised project milestones that provide additional time to complete the remaining planning, permitting, easement, and engineering activities necessary for project delivery. Our consultant team is transitioning from design to project management responsibilities, and a new project manager with Hazen is working with Town staff to review schedules and implement strategies for moving ahead.

At the same time, the City of Salisbury is preparing to begin construction of a significant waterline improvement project along South Rowan Avenue. Because portions of this work will occur in proximity to the Town's stormwater project, coordination is underway so both project teams can identify opportunities for collaboration and minimize potential conflicts. These efforts reflect the importance of regional partnerships and long-term infrastructure planning as we work to address flooding concerns, improve resiliency, and support future growth throughout the community.

NCTM planning major event Aug 28-30 featuring dozens of commemorative locomotives

At the end of August, the North Carolina Transportation Museum will host the America 250 Locomotive Celebration, a nationally significant railroading event expected to bring thousands of visitors to Spencer and Rowan County. Commemorative locomotives from across the country will gather at the Bob Julian Roundhouse, creating a unique opportunity to showcase our community to visitors from throughout the United States.

Town staff continue to work alongside museum leadership, public safety partners, emergency management personnel, and local businesses to support event planning efforts. In addition to celebrating an important chapter of our nation's transportation history, this event presents a meaningful economic opportunity for local businesses and attractions. We appreciate the museum's partnership and look forward to welcoming guests to Spencer later this month.

Continued progress in Spencer Town Park

Over the past year, Spencer Town Park has evolved from a construction project into one of the community's most visible and active public gathering spaces. What began as a long-discussed vision is now serving residents and visitors through special events, community programming, recreation opportunities, and everyday use. Most recently, the installation of the new park archway has provided another defining feature that strengthens the identity of the park and creates a recognizable gateway element for one of Spencer's most important public spaces.

The park is already serving as a catalyst for new partnerships and programming. Recent examples include the launch of the Third Thursday music series through collaboration with Catawba College and community sponsors, as well as a growing variety of events and activities that continue to bring people together in the heart of Spencer. As we evaluate future programming opportunities and community partnerships, it is encouraging to see the park becoming the type of gathering place envisioned throughout years of planning, fundraising, and construction.



Attachment(s): ☐ Yes ☒ No